

SUPPORTIVE HOUSING SERVICES QUARTERLY REPORT

SUBMITTED BY (COUNTY): Clackamas

FISCAL YEAR: 2025 - 2026

QUARTER: Q2

	Q1	Q2	Q3	Q4
<i>Report Due</i>	Nov 15	Feb 15	May 15	Aug 15
<i>Reporting Period</i>	Jul 1 – Sep 30	Oct 1 – Dec 31	Jan 1 – Mar 31	Apr 1 – Jun 30

	Permanent Supportive Housing <i>(Households)</i>	Rapid Re-Housing <i>(Households)</i>	Housing with Services <i>(Households)</i>	Prevention <i>(Households)</i>	Shelter Units
YTD Progress ¹	38	91	35	1,034	246
Goal	20	200	40	1,500	233
SHS Year 1 to Current Date	1,149	473	35	4,369	246

Section 1. Progress narrative

Executive Summary

During Q2, Clackamas County continued to move important work forward across the housing continuum. We exceeded our year-to-date Permanent Supportive Housing goal, expanded eviction prevention efforts, and launched Housing 4 Success, an initiative focused on supporting households as they build income, stability, and long-term economic mobility beyond rental assistance. This progress comes at a time when the broader fiscal landscape is shifting, as Metro’s Fall 2025 SHS Revenue Forecast signals slower revenue growth and updated tax thresholds. In response, we remain focused on thoughtful program design, sustainability, and operational efficiency, while continuing to deliver strong housing outcomes for our community.

¹*The data received each quarter may be slightly different than the revised and most up-to-date information received in the Annual Report. Data from the Annual Report will be used for final year-end figures.*

This quarter also saw the opening of new recovery-oriented and emergency weather shelter beds; the debut of the county’s Language Access Measure, and the continued investment of non-SHS dollars in rural communities to promote geographic equity.

Expanding Shelter Capacity

Stabilization Center

On a rainy day in November, we celebrated the grand opening of our new Stabilization Center. Governor Kotek, County Commissioners, Oregon Health Authority, and service providers gathered under a canopy, spirits buoyed despite the downpour. “This is a big day for Clackamas County, and it’s a big day for our state,” remarked Governor Kotek, “because of what it says about who we are as Oregonians and what we are doing to make sure when people are in crisis, they can get the help they need, when they need it.” The new 24/7 facility is a safe and welcoming space for people in our community experiencing behavioral health crises. Staff provide compassionate care, short-term support, and connections to mental health and housing resources.



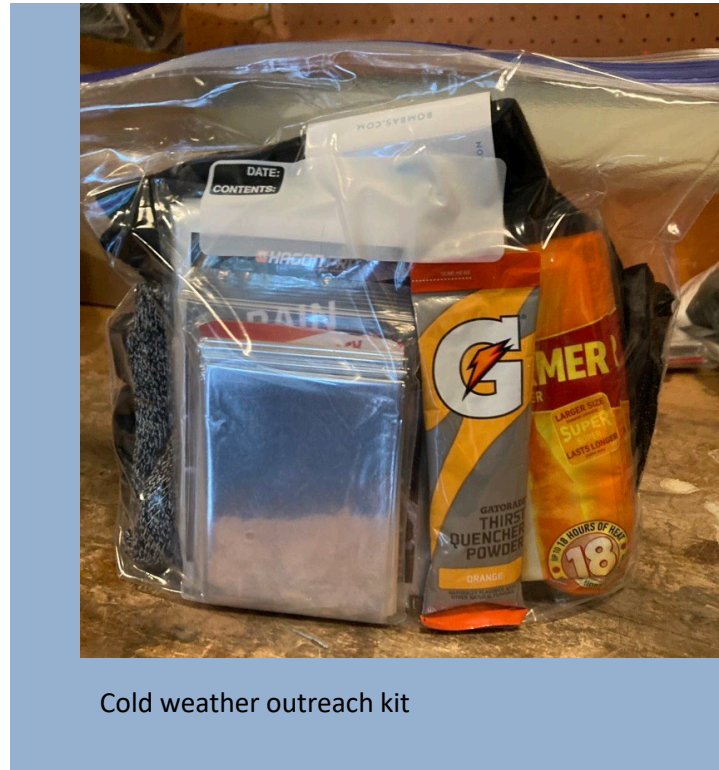
Stabilization Center Grand Opening

The Stabilization Center hosts both a 23-hour crisis stabilization program and a housing and case management stabilization program. Open 24/7/365, the **23-hour crisis stabilization program** serves individuals who have come to the attention of law enforcement or mobile crisis response teams due to a mental health crisis. In one of eight recliner chairs, the individual receives rapid assessment and stabilization support in lieu of going to jail or the emergency room, saving critical crisis response resources. Once matriculated, the individual can remain in the program for up to 23 hours. In similar recliner chair programs, individuals are found to stabilize and can discharge back to their home and community within 10-11 hours. Law enforcement and mobile crisis response team partners send referrals to the 23-hour crisis stabilization program. Ongoing operating dollars are funded through an agreement with Care Oregon.

The ***housing and case management stabilization program*** adds thirteen transitional housing beds to our recovery-oriented system of care. This additional shelter capacity will serve individuals who are homeless or at risk of homelessness and who need short-term stabilization, up to 60 days. County staff and The Father's Heart Street Ministry, who are supporting facility and shelter operations, are coordinating to ensure equitable and intentional referrals to the program, made through coordinated entry or a direct referral from the 23-hour crisis stabilization program. For initial placements, highly vulnerable individuals on the By Name List were identified during case conferencing meetings. The Father's Heart Street Ministry is providing individualized case management, including the assessment of barriers to housing, unique needs and preferences, and assistance with housing applications and permanent housing supports.

Warming Shelter

The Father's Heart Street Ministry is also providing operational support for a new overnight cold weather shelter at St. John's Episcopal Church in Milwaukie, with the capacity to open beds for approximately 20 individuals during severe weather. SHS funding, through City Led Initiatives, enabled the church to make modifications to its space suitable for warming shelter use, including improved security doors, a security system between the church side of the building and the daycare facility, as well as updated flooring, shelter beds, and other necessary supplies. The St. John's Warming Shelter was activated for the first time this quarter and operates on nights when temperatures dip below freezing. Daytime shelter services are also activated during extreme cold.



Cold weather outreach kit

Housing 4 Success

In Q2 Clackamas County stood up the Housing 4 Success program, designed to support households transitioning from RLRA voucher assistance toward greater financial stability. Career coaching, job training, barrier busting, specialized case management, and a unique savings program promote deepened engagement, building upon each household's individual strengths to gain long-term self-sufficiency and move forward from voucher assistance.

By the end of 2025, 35 households were enrolled in H4S, and we met our annual goal to enroll 40 households early in Q3. Approximately 100 households are estimated to transition to H4S by the end of the fiscal year. Each household receives early, trauma-informed communication about the program. Case managers are providing specialized assistance with H4S enrollment paperwork, and, through January, staff have delivered 10 orientation presentations, leading informative and interactive discussions with each small group as participants navigate the process and transition.

H4S Program Development

The first Housing 4 Success enrollment in October represented the culmination of months of preparation and groundwork. To identify H4S participants, staff developed a case conferencing process to evaluate all Population B RLRA households. The process doubled as a confirmation of Population B status, ensuring that H4S households had the ability to develop and increase income. Multiple checkpoints ensured that each household was assessed individually, appropriately, and holistically, with consideration for vulnerabilities and case manager insights. These conversations also highlighted specific barriers, which in turn informed H4S programming.

Workgroups developed new H4S policies, modeled after the long-established HUD Family Self Sufficiency program, which has assisted tens of thousands of households in public housing and Section 8 rental assistance nationwide to increase their incomes. As a locally funded, time-limited rent assistance program paired with structured case management, Clackamas County's H4S policies balance requirements of engagement and progress toward goals with flexible, adaptive, wraparound services.

Throughout H4S program development, advancing equity has been at the forefront. Using the Clackamas County Health, Housing & Human Services Equity Toolkit, staff identified considerations to ensure that a full diversity of people can participate in H4S and that the program contributes to more equitable access to community resources and benefits. Early input of people with lived experience, as well as culturally specific expertise, helped to inform implementation. For accessibility, program materials are written in plain language, with translation available as needed. Additionally, multiple staff are bilingual/ bicultural, and all staff involved have participated in equity training and programming. Thus far, language support has been made available for speakers of Spanish, Russian, Ukrainian, Lingala, and Portuguese.

Centering participant choice and inherent strengths, case managers work directly with households to co-create Individual Goal Plans. Staff and service providers are navigating conversations with participants together, especially those in which participants express concerns about successfully graduating from voucher assistance. There is concerted effort to ensure participants feel invested in their plans, set achievable, progressive goals toward self-sufficiency, and receive realistic feedback along the way.

Move Forward Service Package

To facilitate development of the essential life skills needed for H4S households to find suitable employment and increase income, Clackamas County stood up the Move Forward service package in Q2, meeting another annual goal. The hallmark of the Move Forward package is an incentive savings program, modeled after the HUD Family Self Sufficiency savings program. As H4S participants increase their earned income, the increase in income-based rent is matched, dollar-for-dollar, and deposited into a savings account for participants to access upon successful completion of the program. Participants are demonstrably motivated to begin saving and have mentioned homeownership and small business development as opportunities they could pursue upon graduation from H4S. Two households have already increased their income since enrollment.

Another Move Forward cornerstone is legal assistance to reduce barriers to suitable employment and future housing opportunities. Clackamas County is finalizing a contract offering a range of free legal services to H4S households. Criminal barrier reduction includes expungement, felony reduction, record corrections, driver's license reinstatement, and criminal and traffic debt reduction, all of which aim to

improve readiness to job search and work. Other legal representation may include housing-related services, such as eviction defense and pre-eviction dispute negotiations, immigration-related services, and guardianship and child support navigation.

To assist households to develop income sufficient to afford rent without subsidy, the county has engaged its Children, Family & Community Connections (CFCC) program, which has a long-standing reputation for delivering quality, customized employment services for low-income households. Their programs increase skills, confidence, wage potential, and create long-term employment opportunities and career pathways to benefit both participants and local area businesses. CFCC helps individuals with job readiness, helping them to find a career they like with education, training, and support, as well as job matching. Specific services include career readiness assessment, individualized career plans, job readiness training, resume and interview preparation, soft skills development, digital literacy training, and job development and placement. Staff from the Housing Services Team and CFCC have collaborated to build referral pathways for prompt and direct connections to CFCC workforce

specialists. In addition to employment services, CFCC is also providing mental health navigation for job placement support, enabling participants to access behavioral health and recovery resources as needed for employment stability.

Specialized case management is another key component of H4S, as case managers are relying on skills such as assertive engagement, collaborative goal development, and detailed progress tracking. County staff and case managers have worked closely to build and launch H4S, engaging in training, working through the H4S application and enrollment processes, supporting participants through one-on-one conversations, orientations, and development of the Individual Goal Plan.



Service providers in assertive engagement training

As participants move toward work, staff are also exploring pathways to affordable childcare, including access to Employment Related Daycare through the Oregon Department of Human Services. Another component in development is financial wellness, exploring potential educational topics such as credit, budgeting, and individual relationship with money.

Meaningful Language Access

Permanent housing placement and retention are communication-intensive processes, often involving time-sensitive events coordinated among multiple parties, from applications to specific rental units, to

lease renewals, to the navigation of a menu of support services, any of which may be key to long-term stability. It is therefore important to remove communication barriers that could prevent participants from fully understanding program requirements, accessing services, or maintaining housing stability. To this end, we conducted a baseline language access needs assessment for SHS-funded Permanent Supportive Housing and Rapid Rehousing programs, establishing a data-informed understanding of participants' language needs.

The baseline assessment of language needs was conducted in Q2, accomplishing our commitment to do so outlined in the county's Annual Work Plan. The assessment showed that of people served by Permanent Supportive Housing and Rapid Rehousing in Q1 and Q2 (everyone served between July 1, 2025, and December 31, 2025, including stayers and leavers), 1.3% had data entries indicating a non-English primary language spoken. The *primary language* field in HMIS was used to approximate who may need language support, and in what languages. The analysis highlighted that the non-English primary languages spoken included Spanish, Vietnamese, Chuukese, and Dari. Further, the percentage of non-English primary language speakers was consistent with the most recently available American Community Survey estimate that about 1.6% of Clackamas County residents age five or older speak English less than "very well."

Building on these findings, the county will work collaboratively with providers to integrate language access practices into everyday service delivery, including clearer communication standards, expanded translation resources, and ongoing monitoring of participant experience to support equitable access to housing services.

Geographic Equity

Because SHS funds are limited to activities within the Urban Growth Boundary, the county allocates other, non-SHS resources for housing and homeless services in rural and historically underserved areas outside of the Metro service area. Intentional rural investment fulfills our Annual Work Plan commitment to promote geographic equity. This fiscal year, rural investments include eviction prevention, new resource centers in Estacada and Molalla, City Led Initiatives in Canby and Sandy, and continued programming in Outreach, Rapid Rehousing and Long-Term Rental Assistance.

The Housing Authority of Clackamas County is continuing to administer the state-funded LTRA (Long Term Rental Assistance) program, allowing up to 112 households who faced homelessness in rural communities to receive permanent supportive housing. Through Clackamas Women's Services and subgrantees, 62 new households will receive rapid rehousing support in the current biennium, as well. Our partners in the Clackamas County Social Services Division are administering \$1.5M of Oregon Eviction Diversion & Prevention Program funding for the 2025-2027 biennium. While this represents a 70% reduction from the previous biennium funding level, ORE-DAP will continue to prioritize rural households who cannot access SHS eviction prevention funds.

Rural outreach programs are also continuing to engage residents experiencing homelessness in our rural communities and connecting them to housing services through continued partnerships with LoveOne and AntFarm. These partnerships support 13 FTE who operate in multiple rural communities through both site-based and street outreach and provide services such as food support, shower and hygiene resources, and housing navigation.

Clackamas County is also partnering with AntFarm to open new resource centers in Estacada and Molalla for people experiencing or at risk of homelessness. Once acquired and renovated, the resource centers will function as comprehensive services hubs, emphasizing housing support, employment readiness, emergency relief, and addressing the need for rural resource accessibility. Approximately \$2M of state funding will be invested in capital needs and service provision.

City Led Initiatives, funded by a combination of state sources and County General Fund, are further extending geographic reach. Canby is leveraging their funds to expand library-based employment services and has entered into an IGA with the City of Molalla to provide behavioral health services to residents experiencing mental health crises and substance use challenges. Sandy is hiring a Community Services Officer dedicated to homelessness response, coordination with local nonprofits, and connection to services. Together these investments reflect a countywide commitment to ensuring that residents have access to housing and homeless services, irrespective of address.

Section 2. Data and data disaggregation ²

Please use the following table to provide and disaggregate data on Population A, Population B housing placement outcomes and homelessness prevention outcomes. Please use your local methodologies for tracking and reporting on Populations A and B. You can provide context for the data you provided in the context narrative below.

Section 2.A Housing Stability Outcomes: Placements & Preventions

Housing Placements By Intervention Type: Permanent Supportive Housing

Number of housing placements-Permanent Supportive Housing	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	41					82	--
Total Households	17	31	81.6%	7	18.4%	38	190.0%

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	--	--	1	1.2%
Asian or Asian American	1	2.4%	1	1.2%

² *The data received each quarter may be slightly different than the revised and most up-to-date information received in the Annual Report. Data from the Annual Report will be used for final year-end figures.*

Black, African American or African	2	4.9%	2	2.4%
Hispanic/Latina/e/o	7	17.1%	15	%
Middle Eastern or North African	--	--	--	--
Native Hawaiian or Pacific Islander	--	--	1	1.2%
White	33	80.5%	62	75.6%
Non-Hispanic White (subset of White category)	31	75.6%	47	57.3%
Client doesn't know	--	--	--	--
Client prefers not to answer	--	--	--	--
Data Not Collected	--	--	1	1.2%
Disability status				
	#	%	#	%
Persons with disabilities	21	51.2%	40	48.8%
Persons without disabilities	20	48.8%	40	48.8%
Disability unreported	--	--	2	2.4%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	26	63.4%	50	61.0%
Man (Boy, if child)	12	29.3%	27	33.0%
Culturally Specific Identity	--	--	--	--
Non-Binary	1	2.4%	2	2.4%
Transgender	2	4.9%	2	2.4%
Questioning	--	--	--	--
Different Identity	--	--	--	--
Client doesn't know	--	--	--	--
Client prefers not to answer	--	--	--	--
Data not collected	--	--	1	1.2%

(Only if Applicable) Housing Placements By Intervention Type: Housing with Services

Number of housing placements- Housing with Services	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	102					102	--
Total Households	35	2	5.7%	33	94.3%	35	87.5%

	This Quarter	Year to Date
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Race & Ethnicity	#	%	#	%
American Indian, Alaska Native or Indigenous	11	10.8%	11	10.8%
Asian or Asian American	2	2.0%	2	2.0%
Black, African American or African	27	26.5%	27	26.5%
Hispanic/Latina/e/o	32	31.4%	32	31.4%
Middle Eastern or North African	--	--	--	--
Native Hawaiian or Pacific Islander	4	3.9%	4	3.9%
White	76	74.5%	76	74.5%
Non-Hispanic White (subset of White category)	34	33.3%	34	33.3%
Client doesn't know	--	--	--	--
Client prefers not to answer	--	--	--	--
Data Not Collected	--	--	--	--
Disability status				
	#	%	#	%
Persons with disabilities	20	19.6%	20	19.6%
Persons without disabilities	82	80.4%	82	80.4%
Disability unreported	--	--	--	--
Gender identity				
	#	%	#	%
Woman (Girl, if child)	80	78.4%	80	78.4%
Man (Boy, if child)	22	21.6%	22	21.6%
Culturally Specific Identity	--	--	--	--
Non-Binary	--	--	--	--
Transgender	--	--	--	--
Questioning	--	--	--	--
Different Identity	--	--	--	--
Client doesn't know	--	--	--	--
Client prefers not to answer	--	--	--	--
Data not collected	--	--	--	--

Housing Placements By Intervention Type: Housing Only

N/A

Housing Placements By Intervention Type: Rapid Re-Housing (all Rapid Re-Housing subtypes)

Number of housing placements- Rapid Re-housing	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	105					191	--

Total People	1,035					2,184	--
Total Households	497	72	7.0	962	93.0%	1,034	68.9%

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	49	4.7%	90	4.1%
Asian or Asian American	12	1.2%	28	1.3%
Black, African American or African	113	10.9%	280	12.8%
Hispanic/Latina/e/o	252	24.3%	502	23.0%
Middle Eastern or North African	2	0.2%	2	0.1%
Native Hawaiian or Pacific Islander	10	1.0%	35	1.6%
White	721	69.7%	1,447	66.3%
Non-Hispanic White (subset of White category)	341	32.9%	679	31.1%
Client doesn't know	--	--	4	0.2%
Client prefers not to answer	--	--	92	4.2%
Data Not Collected	19	1.8%	42	1.9%
Disability status				
	#	%	#	%
Persons with disabilities	260	25.1%	543	24.9%
Persons without disabilities	655	63.3%	1,359	62.2%
Disability unreported	120	11.6%	282	12.9%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	592	57.2%	1,204	55.1%
Man (Boy, if child)	382	36.9%	803	36.8%
Culturally Specific Identity	--	--	--	--
Non-Binary	4	0.4%	13	0.6%
Transgender	4	0.4%	12	0.5%
Questioning	--	--	--	--
Different Identity	--	--	--	--
Client doesn't know	--	--	2	0.1%
Client prefers not to answer	36	3.5%	115	5.3%
Data not collected	17	1.6%	35	1.6%

Section 2.B Regional Long-Term Rent Assistance Program

The following data represents a **subset** of the above Housing Placements data. The Regional Long-term Rent Assistance Program (RLRA) primarily provides permanent supportive housing to SHS priority Population A clients (though RLRA is not strictly limited to PSH or Population A). RLRA data is not additive to the data above. Housing placements shown below are duplicates of the placements shown in the data above.

Please disaggregate data for the **total number of people in housing using an RLRA voucher during the quarter and year to date.**

Regional Long-term Rent Assistance Quarterly Program Data	Current Quarter	Year to Date				
	Number	Subset - Population A in RLRA	Percentage: Population A	Subset-Population B in RLRA	Percentage: Population B	Number
Number of RLRA vouchers issued during reporting period	--	--	--	--	--	--
Number of people newly leased up during reporting period	3	3	100.0%	--	--	3
Number of households newly leased up during reporting period	1	1	100.0%	--	--	1
Number of people in housing using an RLRA voucher during reporting period	1,674	1,187	70.9%	487	29.1%	1,674
Number of households in housing using an RLRA voucher during reporting period	877	686	78.2%	191	21.8%	877

Program to Date – Since July 1, 2021						
	Subset - Population A in RLRA	Percentage: Population A	Subset-Population B in RLRA	Percentage: Population B	Number	
Number of people in	1,358	70.4%	570	29.6%	1,928	

housing using an RLRA voucher						
Number of households in housing using an RLRA voucher	802	78.1%	225	21.9%	1,027	

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	117	7.0%	121	7.0%
Asian or Asian American	30	1.8%	30	1.7%
Black, African American or African	264	15.8%	274	15.9%
Hispanic/Latina/e/o	380	22.7%	386	22.4%
Middle Eastern or North African	--	--	--	--
Native Hawaiian or Pacific Islander	52	3.1%	57	3.3%
White	1,320	78.9%	1,353	78.6%
Non-Hispanic White (subset of White category)	868	51.9%	892	51.8%
Client doesn't know	1	0.1%	1	0.1%
Client prefers not to answer	--	--	--	--
Data Not Collected	35	2.1%	35	2.0%
Disability status				
	#	%	#	%
Persons with disabilities	796	47.6%	812	47.2%
Persons without disabilities	878	52.4%	910	52.8%
Disability unreported	--	--	--	--
Gender identity				
	#	%	#	%
Woman (Girl, if child)	1057	63.1%	1095	63.6%
Man (Boy, if child)	608	36.3%	618	35.9%
Culturally Specific Identity	--	--	--	--
Non-Binary	5	0.3%	5	0.3%
Transgender	--	--	--	--
Questioning	1	0.1%	1	0.1%
Different Identity	--	--	--	--
Client doesn't know	1	0.1%	1	0.1%
Client prefers not to answer	2	0.1%	2	0.1%
Data not collected	1	0.1%	1	0.1%

Section 2.C Other Data: Non-Housing Numeric Goals

This section shows progress to quantitative goals set in county annual work plans. Housing placement and prevention progress are already included in the above tables. This section includes goals such as shelter units and outreach contacts and other quantitative goals that should be reported on a quarterly basis. This data in this section may differ county to county, and will differ year to year, as it aligns with goals set in county annual work plans.

Instructions: Please complete the tables below, as applicable to your annual work plans in Quarter 2 and Quarter 4 Reports.

Number of people in Shelter*	Current Quarter	Year to Date				
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number
Total People	361					688
Total Households	273	335	63.6%	192	36.4%	527

*(Includes Transitional Housing (TH), e.g., Recovery-Oriented Transitional Housing)

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	46	12.7%	93	13.5%
Asian or Asian American	7	1.9%	9	1.3%
Black, African American or African	39	10.8%	63	9.2%
Hispanic/Latina/e/o	77	21.3%	171	24.9%
Middle Eastern or North African	--	--	--	--
Native Hawaiian or Pacific Islander	168	46.5%	179	26.0%
White	246	68.1%	445	64.7%
Non-Hispanic White (subset of White category)	193	53.5%	343	49.9%
Client doesn't know	2	0.6%	3	0.4%
Client prefers not to answer	19	5.3%	31	4.5%
Data Not Collected	--	--	2	0.3%
Disability status				
	#	%	#	%
Persons with disabilities	171	47.4%	318	46.2%
Persons without disabilities	128	35.5%	256	37.2%
Disability unreported	62	17.2%	114	16.6%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	157	43.5%	311	45.2%
Man (Boy, if child)	177	49.0%	335	48.7%
Culturally Specific Identity	2	0.6%	4	0.6%
Non-Binary	4	1.1%	9	1.3%
Transgender	2	0.6%	4	0.6%
Questioning	--	--	--	--
Different Identity	1	0.3%	1	0.1%
Client doesn't know	1	0.3%	1	0.1%

Client prefers not to answer	17	4.7%	21	3.1%
Data not collected	--	--	2	0.3%

Number of people in Outreach**, †	Current Quarter	Year to Date				
	Number	Subset - Population A Engaged	Percentage: Population A	Subset - Population B Engaged	Percentage: Population B	Number
Total People	310					553
Total households	265					454
Sub-Set – Total people “Engaged” during reporting period	142	162	60.4%	106	39.6%	268
Sub-Set – Total households “Engaged” during reporting period	142	152	58.5%	108	41.5%	260

**The Following Section is only for participants that have a “Date of Engagement”

† Includes Access Centers and Navigation Centers

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	6	4.2%	15	5.6%
Asian or Asian American	3	2.1%	3	1.1%
Black, African American or African	3	2.1%	11	4.1%
Hispanic/Latina/e/o	13	9.2%	18	6.7%
Middle Eastern or North African	--	--	--	--
Native Hawaiian or Pacific Islander	--	--	2	0.7%
White	114	80.3%	218	81.3%
Non-Hispanic White (subset of White category)	34	23.9%	96	35.8%
Client doesn’t know	--	--	--	--
Client prefers not to answer	1	0.7%	2	0.7%
Data Not Collected	3	2.1%	5	1.9%
Disability status				
	#	%	#	%

Persons with disabilities	93	65.5%	184	68.7%
Persons without disabilities	43	30.3%	70	26.1%
Disability unreported	6	4.2%	14	5.2%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	66	46.5%	127	47.4%
Man (Boy, if child)	76	53.5%	139	51.9%
Culturally Specific Identity	--	--	--	--
Non-Binary	--	--	1	0.4%
Transgender	--	--	--	--
Questioning	--	--	--	--
Different Identity	--	--	--	--
Client doesn't know	--	--	--	--
Client prefers not to answer	--	--	--	--
Data not collected	--	--	1	0.4%

Section 3. Financial Reporting

Please complete the quarterly financial report and include the completed financial report to this quarterly report, as an attachment.

Glossary:

Supportive Housing Services: All SHS funded housing interventions that include PSH, RRH, Housing Only, Housing with Services, Preventions, and RLRA Vouchers. This also includes shelter, outreach, navigation services, employment services or any other SHS funding to help households exit homelessness and transition into safe, stable housing.

Supportive Housing: SHS housing interventions that include PSH, Housing Only and Housing with Services.

Regional Long Term Rent Assistance (RLRA): provides a flexible and continued rent subsidy that will significantly expand access to housing for households with extremely and very low incomes across the region. RLRA subsidies will be available for as long as the household needs and remains eligible for the subsidy, with no pre-determined end date. Tenant-based RLRA subsidies will leverage existing private market and regulated housing, maximizing tenant choice, while project-based RLRA subsidies will increase the availability of units in new housing developments. RLRA program service partners will cover payments of move-in costs and provide supportive services as needed to ensure housing stability. A Regional Landlord Guarantee will cover potential damages to increase participation and mitigate risks for participating landlords.

Shelter: Overnight shelter, congregate shelter, alternative shelter, motel shelter, tiny houses, pod villages, recuperative centers, shelter, that consists of congregate shelter beds PLUS non/semi-congregate units. Shelter definition also includes Local Alternative Shelters that have flexibility around limited amenities compared to HUD defined overnight shelters. Includes in-reach services.

Recovery Oriented Transitional Housing, Stabilization Transitional Housing, Transitional Housing: Provides temporary lodging and is designed to facilitate the movement of individuals and families experiencing homelessness into permanent housing within a specified period, but normally no longer than 24 months. Requirements and limitations vary.

Navigation Center, Access Center, Day Center, Access Services: Provides indoor shelter during daytime hours, generally between 5am and 8pm. Primarily serve households experiencing homelessness. The facilities help connect people to a wide range of resources and services daily. Including on-site support services such as restrooms, showers, laundry, mail service, haircuts, clothing, nutrition resources, lockers, ID support, etc.

Outreach: Activities are designed to meet the immediate needs of people experiencing homelessness in unsheltered locations by connecting them with emergency shelter, housing, or critical services, and providing them with urgent, non-facility-based care. *Metro is using the HUD ESG Street Outreach model. The initial contact should not be focused on data. Outreach workers collect and enter data as the client relationship evolves. Thus, data quality expectations for street outreach projects are limited to clients with a date of engagement.*

Outreach Date of Engagement “Engaged”: the date an individual becomes engaged in the development of a plan to address their situation.

Population A: Extremely low-income; AND have one or more disabling conditions; AND Are experiencing or at imminent risk* of experiencing long-term or frequent episodes of literal homelessness.

Imminent Risk: Head of household who is at imminent risk of long-term homelessness within 14 days of the date of application for homeless assistance and/or has received an eviction. The head of household will still need to have a prior history of experiencing long-term homelessness or frequent episodes of literal homelessness.

Population B: Experiencing homelessness; OR have a substantial risk* of experiencing homelessness.

Substantial risk: A circumstance that exists if a household is very low income and extremely rent burdened, or any other circumstance that would make it more likely than not that without supportive housing services the household will become literally homeless or involuntarily doubled-up.

The following list are HUD HMIS approved Project Types. Metro recognizes SHS programs do not align with these project types exactly, and value that flexibility. However, to ensure the interpretations and findings are based upon correct interpretations of the data in quarterly reports and HMIS reports, we will reference these Project Types by the exact HUD name.

Here are the HUD Standards if needed, <https://files.hudexchange.info/resources/documents/HMIS-Data-Standards-Manual-2024.pdf>

Permanent Supportive Housing, “PH - Permanent Supportive Housing (disability required for entry)”: A long-term intervention intended to serve the most vulnerable populations in need of housing and supportive services to attribute to their housing success, which can include PBV and TBV programs or properties. Provides housing to assist people experiencing homelessness with a disability (individuals with disabilities or families in which one adult or child has a disability) to live independently.

Housing with Services, “PH - Housing with Services (no disability required for entry)”:

A project that offers permanent housing and supportive services to assist people experiencing homelessness to live independently but does not limit eligibility to individuals with disabilities or families in which one adult or child has a disability. May include any other type of housing, not associated with PSH/RRH, that does include supportive services.

Housing Only, “PH - Housing Only”:

A project that offers permanent housing for people experiencing homelessness but does not make supportive services available as part of the project. May include RLRA Only programs.

Rapid Re-Housing, “PH - Rapid Re-Housing” (Services Only and Housing with or without services):

A permanent housing project that provides housing relocation and stabilization services and/or short and/or medium-term rental assistance as necessary to help an individual or family experiencing homelessness move as quickly as possible into permanent housing and achieve stability in that housing. May include Move-In Only programs.

Prevention, “Homelessness prevention”:

A project that offers services and/or financial assistance necessary to prevent an individual or family from moving into an emergency shelter or living in a public or private place not meant for human habitation. Component services and assistance generally consist of short-term and medium-term tenant-based or project-based rental assistance and rental arrears. Additional circumstances include rental application fees, security deposits, advance payment of last month's rent, utility deposits and payments, moving costs, housing search and placement, housing stability case management, mediation, legal

services, and credit repair. This term differs from retention in that it designed to assist nonsubsidized market rate landlord run units.

Metro Supportive Housing Services
 Financial Report for Quarterly Progress Report (IGA 7.1.2) and Annual Program Report (IGA 7.1.1)
 Clackamas County
 FY 2025-2026

Financial Report (by Program Category)

COMPLETE THE SECTION BELOW EVERY QUARTER. UPDATE AS NEEDED FOR THE ANNUAL REPORT.

	Annual Budget	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals	Total YTD Actuals	Variance Under / (Over)	% of Budget	Comments	
Metro SHS Resources										
Beginning Fund Balance	101,616,275	102,018,644				102,018,644	(402,369)	100%	Counties will provide details and context on any unbudgeted amounts in Beginning Fund Balance in the narrative of their report, including the current plan and timeline for budgeting and spending it.	
Metro SHS Program Funds	64,320,000	1,725,993	18,616,103			20,342,095	43,977,905	32%		
Interest Earnings ⁽⁵⁾	2,000,000	-				-	2,000,000	0%		
<i>insert addtl lines as necessary</i>								N/A		
Subtotal Program Revenue	66,320,000	1,725,993	18,616,103	-	-	20,342,095	45,977,905	31%		
Total Metro SHS Resources	167,936,275	103,744,637	18,616,103	-	-	122,360,739	45,575,536	73%		
Metro SHS Requirements										
Program Costs										
Individual Support Costs										
Permanent Supportive Housing (PSH)										
<i>Support to individuals who have extremely low incomes and one or more disabling conditions, who are experiencing long-term or frequent episodes of literal homelessness or imminent risk of experiencing homelessness</i>										
Permanent Supportive Housing Services	13,270,170	1,827,112	2,143,516			3,970,628	9,299,541	30%	Invoices reimbursing the Housing Authority of Clackamas County for RLRA were not posted in our system in time for this report. RLRA expenses will be reflected in the Q2 report. Administrative Costs for long-term rent assistance equals 3% of Partner's YTD expenses on long-term rent assistance.	
Long-term Rent Assistance (RLRA)	20,978,387	-	8,303,864			8,303,864	12,674,523	40%		
Long-term Rent Assistance Admin	2,097,839	-	214,198			214,198	1,883,641	10%		
Subtotal PSH	36,346,395	1,827,112	10,661,578	-	-	12,488,690	23,857,705	34%		
Rapid Re-housing (RRH)										
<i>Support to individuals experiencing a loss of housing</i>										
Rapid Re-housing (RRH)	20,314,483	802,563	1,212,213			2,014,777	18,299,706	10%		
Subtotal RRH	20,314,483	802,563	1,212,213	-	-	2,014,777	18,299,706	10%		
Other Housing and Services Programs (not otherwise listed)										
<i>Support to individuals who are experiencing homelessness or have substantial risk of homelessness</i>										
Housing Only								N/A		
Housing Only - Long-term Rent Assistance (RLRA)								N/A		
Housing Only - Long-term Rent Assistance Admin								N/A		
Housing with Services	9,618,522		10,971			10,971	9,607,551	0%		
Subtotal Other Housing and Services Programs	9,618,522	-	10,971	-	-	10,971	9,607,551	0%		
Eviction & Homelessness Prevention										
<i>Support to individuals experiencing a potential loss of housing</i>										
Eviction & Homelessness Prevention	11,889,546	1,935,471	1,820,892			3,756,363	8,133,183	32%		
Subtotal Eviction & Homelessness Prevention	11,889,546	1,935,471	1,820,892	-	-	3,756,363	8,133,183	32%		
Safety On/Off the Street										
<i>Support to individuals unhoused or in temporary housing</i>										
Shelter and Transitional Housing	13,769,914	1,976,179	1,995,028			3,971,206	9,798,708	29%		
Outreach and Access Services	5,386,273	574,847	579,909			1,154,756	4,231,517	21%		
Subtotal Safety On/Off the Street	19,156,187	2,551,026	2,574,937	-	-	5,125,963	14,030,225	27%		
Other Supportive Services (not otherwise listed)										
<i>Other supports to individuals not included in any of the above categories</i>										
Other Supportive Services	1,988,362	135,165	111,857			247,022	1,741,340	12%		
Subtotal Other Supportive Services	1,988,362	135,165	111,857	-	-	247,022	1,741,340	12%		
System Support Costs										
System Support Costs										
Systems Infrastructure	4,775,581	560,358	412,211			972,569	3,803,012	20%		
Built Infrastructure	27,494,472	252,759	569,945			822,704	26,671,767	3%		
Overall System Services								N/A		
Subtotal System Support Costs	32,270,053	813,117	982,156	-	-	1,795,273	30,474,780	6%		

Financial Report (by Program Category)

COMPLETE THE SECTION BELOW EVERY QUARTER. UPDATE AS NEEDED FOR THE ANNUAL REPORT.

	Annual Budget	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals	Total YTD Actuals	Variance Under / (Over)	% of Budget	Comments
Regional Strategy Implementation									
<i>Investments to support SHS program alignment, coordination and outcomes at a regional level</i>									
Coordinated Entry	9,543,130	27,571	169,790			197,361	9,345,769	2%	
Regional Landlord Recruitment	1,394,113	23,644	64,291			87,935	1,306,178	6%	
Healthcare System Alignment	595,515	98,036	115,605			213,642	381,873	36%	
Training	184,276						184,276	0%	
Technical Assistance	1,599,690	33,070	47,490			80,561	1,519,129	5%	
Employee Recruitment and Retention	22,179						22,179	0%	
Subtotal Regional Strategy Implementation	13,338,903	182,322	397,176	-	-	579,498	12,759,405	4%	
County Administrative Costs									
<i>Service Provider Administrative Costs (including RLRA) are reported as part of Program Costs above. Counties will provide details and context for Service Provider Administrative Costs in their Annual Program Report.</i>									
County Administrative Costs	6,521,302	747,211	756,979			1,504,190	5,017,112	23%	
Subtotal County Administrative Costs	6,521,302	747,211	756,979	-	-	1,504,190	5,017,112	23%	County SHS Administrative Costs equals 7% of County's annual Program Funds.
Subtotal Program Costs	151,443,753	8,993,986	18,528,761	-	-	27,522,747	123,921,006	18%	
Ending Fund Balance (incl. Contingency and Reserves)	16,492,522					94,837,993			
Budgeted Contingency and Reserves									
<i>This section reflects budgeted contingency and reserve figures.</i>									
Contingency	3,216,000					3,216,000			Contingency equals 5% of Partner's budgeted annual Program Funds.
Regional Strategy Implementation Contingency	412,522					412,522			
Stabilization Reserve	12,864,000					12,864,000			Stabilization Reserve equals 20% of Partner's budgeted annual Program Funds.
RLRA Reserves									
Other Programmatic Reserves									
<i>insert add'l lines as necessary</i>									
Subtotal Contingency and Reserves	16,492,522					16,492,522			
Program Category Descriptions									
Permanant Supportive Housing Services	case management, behavioral health, mental health and addiction services, peer support, other connections to healthcare programs								
Rapid Re-housing (RRH)	RRH services, short-term rent assistance, housing retention, case management								
Housing Only	rent assistance								
Housing Only - Long-term Rent Assistance (RLRA)	RLRA rent assistance w/o services								
Housing Only - Long-term Rent Assistance Admin	RLRA Administrative costs								
Housing with Services	support services and rent assistance								
Eviction & Homelessness Prevention	short-term rent assistance geared toward preventing evictions, diversion assistance, one-time stabilization assistance, other relevant services								
Shelter and Transitional Housing	congregate shelter, alternative shelter, motel shelter, transitional housing, tiny house, pod villages, recuperative centers, recovery-oriented transitional housing, stabilization transitional housing								
Outreach and Access Services	support and services other than overnight shelter, including access services, case management, hygiene programs, survival gear, day centers, access centers, service centers, resource centers, and navigation to other services								
Other Supportive Services	individualized services that are not captured in any category above which provide auxiliary support to participants for overall stability, including: behavioral/mental health and wellness, recovery, benefits assessment and navigation, employment & financial independence programs, legal assistance, and other services not associated with housing programs that directly support participants, etc								
Systems Infrastructure	service provider capacity building and organizational health, system development/management, Coordinated Access, technical assistance, community engagement, advisory body support, etc.								
Built Infrastructure	property purchases, capital improvement projects, etc								

Metro Supportive Housing Services

Financial Report for Quarterly Progress Report (IGA 7.1.2) and Annual Program Report (IGA 7.1.1)

Clackamas County

FY 2025-2026

Spend-Down Report for Program Costs

This section compares the spending plan of Program Costs in the Annual Program Budget to actual Program Costs in the Financial Report.

Program Costs (excluding Built Infrastructure)	% of Spending per Quarter			Comments
	Budget	Actual	Variance	
Quarter 1:	10%	7%	-3%	Clackamas County uses a soft period close and Q2 spending will be updated in the Q3 report.
Quarter 2:	15%	14%	-1%	
Quarter 3:	20%	0%	-20%	
Quarter 4:	23%	0%	-23%	
Total	68%	22%	-46%	

Built Infrastructure	\$ Spending YTD			Comments
	Budget	Actual	Forecast	
Annual total:	27,494,472	822,704	6,000,000	Clackamas County used SHS funds to do some final minor upgrades to Clackamas Village and continued progress on the Caring Place in Oregon City.

^[1] A "material deviation" arises when the Program Funds spent in a given Fiscal Year cannot be reconciled against the spend-down plan to the degree that no reasonable person would conclude that Partner's spending was guided by or in conformance with the applicable spend-down plan.

Note: It is possible for actual spending against the Spend-Down Plan to exceed 100% without exceeding budget authority due to the use of savings in categories excluded from the Spend-Down Report calculation.

Spend-Down Report for Carryover

This section compares the spending plan of investment areas funded by carryover to actual costs.

These costs are also part of the Spend-Down Report for Program Costs above. This section provides additional detail and a progress update on these investment areas.

Carryover Spend-down Plan	\$ Spending by investment area			Comments
	Budget	Actual ^[2]	Variance	
Beginning Fund Balance (carryover balance)	101,616,275	102,018,644	(402,369)	Clackamas County budgets interest earnings accrued over the course of the fiscal year as carryover funds.
Interest Earnings	2,000,000			
Describe Investment Area				
Regional Strategies Implementation Fund	822,903	102,286	720,617	
Expanding Capacity	3,438,044	219,615	3,218,428	
Upstream Investments	6,263,933	1,263,339	5,000,594	
Short-term Rent Assistance	5,000,000	2,500,456	2,499,544	
Move Forward Program	3,856,134	208,332	3,647,802	
Sustain Existing Programming	7,157,718	1,515,870	5,641,848	
Capital Needs	6,000,000	822,704	5,177,296	
	32,538,731	6,632,603	25,906,129	
Remaining prior year carryover	71,077,544	95,386,041	(26,308,498)	
Estimated current year carryover	6,557,945	6,557,945	-	
Ending Fund Balance (carryover balance)	77,635,489	101,943,986	(26,308,498)	

^[2] If the actual costs for any carryover investment areas are not tracked separately from existing program categories, use the Comments section to describe the methodology for determining the proportion of actual costs covered by carryover. For example: if service providers received a 25% increase in annual contracts for capacity building, and the costs are not tracked separately, the capacity building portion could be estimated as 20% of total actual costs (the % of the new contract amount that is related to the increase).