

Budget Committee Meeting

Agenda

Tuesday, May 26, 2026

2:30 pm

Meeting In Person (*and recorded*)

Budget Committee:

Board members: Craig Roberts - County Board Chair, Commissioners – Diana Helm, Paul Savas, Martha Schrader, and Ben West

Public members: Jeff Caton, James Karn, Wendy Rader, James Rhodes, and Kenneth Sernach

Staff: Gary Schmidt - County Administrator, Elizabeth Comfort - Finance Director, Sandra Montoya - Budget Manager, Cindy Becker – Project Manager

Agenda:

1. Clackamas County Call to Order
2. Introductions
3. Election of Budget Committee Chair, Vice Chair, and Secretary, and a member representative to the Audit Committee
4. Approval of Budget Committee Meeting Minutes for April 21, 2026
5. FY26-27 Budget Message
6. General Fund Forecast with Assumptions, as of 05-19-26

Attachments:

- A. Budget Committee Meeting Minutes for April 21, 2026 (Attachment A)
- B. FY25-26 Budget Committee Motions (Attachment B)
- C. General Fund Forecast (Attachment C)
- D. FY26-27 Budget Committee Questions and Responses (Attachment D)
- E. FY25-26 Q1-Q4 Supplemental Amendments (Attachment E)
- F. Public Comment: Emails (Attachment F)
- G. FTE Comparison including FY26-27 (Attachment G)
- H. FY26-27 Eliminated/Unfunded Positions (Attachment H)

Clackamas County Budget Committee Meeting Minutes

Tuesday, April 21, 2026

1:30 pm – 2:30 pm

Meeting In Person (*and recorded*)ⁱ

Present: Commissioner Craig Roberts, Chair
Commissioner Diana Helm
Commissioner Paul Savas
Commissioner Martha Schrader
Commissioner Ben West
Public Member James Karn
Public Member James Rhodes
Public Member Kenneth Sernach
Public Member Jeff Caton

Absent: Public Member Wendy Rader

Staff: County Administrator, Gary Schmidt
Finance Director, Elizabeth Comfort
Project Manager, Cindy Becker
Nina Monroe Smith, Interim Class & Comp Manager
Jennifer Justus, Compensation Board Chair

Agenda:

1. Approval of Budget Committee Meeting Minutes for February 10, 2026 (Recorded Time 0:56) – Attachment A

Kenneth Sernach notes that an edit is needed to move him from “Absent” to “Present”, as he joined online after the meeting had started. Commissioner Helm notes that an edit is needed to correct a typo from section 5 reading “\$700,000” to the correct amount of “\$7,000”. A motion to approve the February 10, 2026, meeting minutes with edits is introduced by James Rhodes and seconded by Commissioner West.

The motion passes unanimously, 9-0.

2. Review/Action on the Compensation Board for Elected Officials’ FY26-27 Recommendation (Recorded Time 2:28) – Attachment B

A review and explanation by Nina Monroe Smith and Jennifer Justus of the FY26-27 Compensation Board for Elected Officials’ Recommendation with commentary.

Nina Monroe Smith gives an overview of the Compensation Boards members and legal role, as well as the process and considerations that go into their recommendations. She mentions that the review this year included Benton County for the first time in their list of comparable jurisdictions and that the budgeted Cost of Living Adjustment (COLA) increase for this year is 2.7%.

A breakdown by Nina Monroe Smith of the methodology behind the recommendation follows, as well as a summary of the different options presented.

Jennifer Justis advises that the only Elected Official position with a statute requirement for compensation is the Sheriff and relays that the statute requires that the Sheriff's salary shall be fixed at an amount not less than that of any other member of the Sheriff's Office.

A discussion on the best way to proceed on voting occurs, with the consensus being to section off the general COLA approval, then look at each position and vote on them separately.

County Administrator Gary Schmidt makes a recommendation that the Committee approve a 2.7% COLA across the board, and that both the Clerk and Justice of the Peace receive salary increases.

Amended Motion to Approve the Recommended 2.7% COLA Increase, excluding the County Commissioners (Recorded Time 18:32)

A motion to approve the recommended 2.7% COLA increase for all elected positions is introduced by Jeff Caton and seconded by James Karn.

After discussion, Jeff Caton amends the motion to approve the 2.7% COLA increase for the elected officials, with the exception of the County Commissioners. James Karn reaffirms his second.

The motion passes, 8-1.

Motion to Not Approve the Recommended Market Adjustment Increase for the Assessor (Recorded Time 35:15)

A motion to not approve the recommended market adjustment increase for the Assessor is introduced by Kenneth Sernach and seconded by Commissioner West.

The motion passes unanimously, 9-0.

Motion to Approve the Recommended Option B (24%) Market Adjustment Increase for the Clerk (Recorded Time 43:10)

A motion to approve the recommended Option B market adjustment increase for the Clerk is introduced by Commissioner Helm and seconded by Commissioner Schrader.

Jamie Karn asks Nina Monroe Smith for historical background on why the Clerk's recommended adjustment is a large increase this year. Nina Monroe Smith explains that it is due to a compounding issue over the years of adjustments not being approved, as well as attempts to balance wages with the expanded comparable jurisdictions.

The motion passes 8-1.

Motion to Approve the Recommended Internal Alignment Adjustment (1%) Increase for the Commissioner Chair (Recorded Time 51:24)

A motion to approve the recommended Internal Alignment adjustment increase to the add-to pay for the Commissioner Chair is introduced by Commissioner West and seconded by Kenneth Sernach.

Commissioner Savas asks Nina Monroe Smith if the term “add-to pay” is used in this adjustment in the same way it is used by departments, specifically CCSO, for incentive pay. Nina Monroe Smith clarifies that “add-to pay” in this case is not used as a term for incentive pay, but is being used as a more general HR term for a flat percentage on top of base salary.

The motion fails 5-3, with Chair Roberts abstaining.

County Administrator Gary Schmidt notes there is no recommended market adjustment for the District Attorney.

Motion to Approve the Recommended Option B (2.9%) Market Adjustment Increase for the Justice of the Peace (Recorded Time 59:29)

A motion to approve the recommended Option B market adjustment increase for the Justice of the Peace is introduced by Commissioner Savas and seconded by Commissioner West.

The motion passes 8-1.

Motion to Not Approve the Recommended Internal Alignment Adjustment Increase for the Sheriff (Recorded Time 1:00:57)

A motion to not approve the recommended Internal Alignment adjustment increase for the Sheriff is introduced by Commissioner West and seconded by James Rhodes.

Commissioner Savas asks for clarification on the statute regarding the Sheriff's compression rate. Jennifer Justus confirms that the statute mandates the Sheriff be paid more than any other Sheriff's Office employee, with no set amount. As such, they will still be in compliance if the motion passes.

The motion passes unanimously, 9-0.

Motion to Not Approve the Recommended Market Adjustment Increase for the Treasurer (Recorded Time 1:04:22)

A motion to not approve the recommended market adjustment increase for the Treasurer is introduced by Commissioner West and seconded by Kenneth Sernach.

The motion fails, 5-4.

Motion to Approve an Alternative Market Adjustment Increase of 5% for the Treasurer (Recorded Time 1:06:21)

A motion to approve an alternative market adjustment increase of 5% for the Treasurer is introduced by Kenneth Sernach and seconded by Commissioner Schrader.

The motion passes unanimously, 9-0.

3. Policy Impacts on Budget Development Presentation (Recorded Time: 1:07:40) – Attachment C

A review and explanation by County Administrator Gary Schmidt of the Policy Impacts on Budget Development presentation with commentary.

County Administrator Gary Schmidt gives a brief update about the upcoming May Budget Committee Week and states that members will receive the finalized Proposed Budget binders the 2nd week of May.

He then gives a high-level overview about what to expect in the Proposed Budget, and poses some possible options the Budget Committee may consider as they deliberate on the Proposed Budget.

Commissioner Savas asks to confirm that CCSO proposed budget is based on the static amount the CCSO Levy is currently collecting; County Administrator Gary Schmidt confirms that is correct. Commissioner Savas then asks how the \$4.9 million for CCSO was compensated for in the Proposed Budget. Elizabeth Comfort replies that funds were moved from Contingency to accommodate the amount and then made allowances across the 30-year forecast.

Commissioner Savas also mentions that they will know if the CCSO Levy vote passes on May 19th, 2026. Cindy Becker calls out there is another year left on the current Levy, noting that even if the Levy passes, it will not go into effect until next year.

MEETING ADJOURNED (3:09 pm)

Prepared by: [Megan Petersen](#), Budget Analyst

Recordings will be saved for one year from the meeting date and will be provided upon request.

Clackamas County Budget Committee Motions – May 29, 2025

Mover	Motion	Result	STATUS
PS	I move to elect Kenny Sernach as Chair	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
BW	I would like to nominate James Karn	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
BW	I nominate Wendy Rader	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
PS	So moved [Approval of previous meeting minutes]	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
James Rhodes	I move that this committee accept all the recommendations as presented by the compensation committee as outlined in their packet to include the assessor, clerk, commissioner, board chair, district attorney, justice of the peace, sheriff and treasurer	5-5; motion fails (Jan Lee, Wendy Rader, James Rhodes, aye) (James Karn, Kenneth Sernach, no)	Done
BW	I move that we support the recommendations from Administrator Schmidt on compensation for Board/elected officials which is the COLA only of 2.8%	8-2; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
BW	I move the Board rejects the Clackamas County Sheriff Office's supplemental budget request for fiscal year 2024-2025 in the amount of \$7.7 million and direct the Sheriff to freeze all hiring immediately in Fund 100 or Enhanced Law Enforcement District effective today, May 29, 2025 through June 30, 2025	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	No action needed
Kenneth Sernach	I move to give \$6.5 million of one-time funds, which is yet to be determined but only from General Fund or the Public Safety Levy, to supplement the Sheriff's budget for the 2024-2025 fiscal year, of which \$1.2 million would be for the Enhanced Law Enforcement District and \$5.3 million for Fund 100.	8-2; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done

Clackamas County Budget Committee Motions – May 29, 2025

BW	I move that the Finance Department conduct a monthly analysis of Clackamas County Sheriff's Office financials beginning July 1, 2025, with a monthly report to the Board of Commissioners analyzing revenues and expenditures, including but not limited to timeliness and accuracy of reporting, comparison of budget to actuals, monthly burn rate (rate of spending), questionable expenditures amounts and recommendations to improve financial processes, practices and reporting. Based on the results of the monthly analyses, the Board will determine by November 1, 2025, whether to transfer all Clackamas County Sheriff Office financial functions and expenditure oversight to the Finance Department, effective January 1, 2026.	8-2; motion passes (James Rhodes, James Karn, Wendy Rader, Kenneth Sernach, aye) (Jan Lee, no)	Finance and the CCSO meet regularly to improve timeliness and accuracy of CCSO reporting in all financial functions. CCSO has made headway in several areas, including addressing past issues of concern.
PS	I move that we direct staff to codify the 30 year forecast as a requirement of County Code and that an annual outside audit of the 30 year forecast be required under County Code	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done – with edits
James Rhodes	I move to fund 1 medical examiner position for \$152,000; \$60,000 of that to come from the Sheriff's Office budget	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done
BW	I move to increase the CCSO's General Fund support from fiscal year 2024-2025 level to a total of \$82,802,000. Any operational adjustments that need to be made to accommodate this amount shall be provided by the CCSO to the Finance department no later than June 10, 2025.	8-2; motion passes (James Rhodes, James Karn, Wendy Rader, Kenneth Sernach, aye) (Jan Lee, no)	Done
PS	I move that any funding request from any department that exceeds the budgeted appropriation shall be approved by the Board of County Commissioners	6-4; motion passes (James Rhodes, Wendy Rader, James Karn, aye) (Jan Lee, Kenneth Sernach, no)	Done
PS	I move that the committee approve the 2025-2026 budget for Clackamas County in the amount of \$1,506,206,254 with appropriations in the amount of \$1,353,805,463 and impose the permanent tax rates of \$2.4042 per \$1,000 in assessed value for Clackamas County - City and \$2.9766 per \$1,000 in assessed value for Clackamas County - Rural, and a public safety local option levy of \$0.3680 per \$1,000 in assessed value, and the amount of \$6,110,000 for General Obligation bond debt service.	10-0; motion passes (James Rhodes, James Karn, Wendy Rader, Jan Lee, Kenneth Sernach, aye)	Done

General Fund Forecast FY25-26 through FY55-56

As of 05-19-2026 / FY25-26 Projections & FY26-27 Proposed Budget Loaded

	Audited FY24-25	Projected FY25-26	Proposed Yr 1 FY26-27	Debt Balloon Payment Yr 2 FY27-28	Debt Payoff Yr 3 FY28-29	Yr 4 FY29-30	Yr 5 FY30-31	Yr 28 FY53-54	Final CH Year Yr 29 FY54-55	Yr 30 FY55-56
Beginning Fund Balance	98,967,746	108,741,742	106,427,382	96,117,550	90,905,819	85,922,253	90,545,319	323,134,558	353,975,975	389,746,054
Taxes	165,394,122	172,150,000	179,041,000	183,217,616	190,453,121	197,978,045	204,765,835	498,718,047	518,573,569	539,223,312
Federal, State, Local, All Other Gifts & Donations	25,706,940	27,455,756	28,579,472	28,638,942	28,709,813	28,782,111	28,708,183	31,025,174	31,143,606	31,264,383
Charges, Fees, License, Permits	48,312,176	52,634,767	55,326,082	57,033,015	58,797,020	60,618,720	62,500,036	127,778,832	131,874,884	136,106,780
All Other Revenue Resources	48,245,871	46,405,748	46,918,749	48,441,831	50,050,211	51,747,538	53,495,175	120,863,986	125,386,405	130,094,048
Other Interfund Transfers	1,102,873	1,456,926	1,531,608	1,537,016	1,583,127	1,630,621	1,679,539	3,314,716	3,414,158	3,516,582
GF Support Transfer Revenue	138,980,802	143,752,098	148,800,382	153,134,393	157,728,425	162,460,278	167,334,086	330,248,296	340,155,745	350,360,417
Operating Revenue	427,742,785	443,855,295	460,197,293	472,002,814	487,321,717	503,217,313	518,482,854	1,111,949,051	1,150,548,367	1,190,565,521
Personnel Services	191,939,037	200,574,183	207,880,809	212,805,118	222,311,117	232,262,109	242,453,658	616,842,213	641,506,285	667,156,632
Materials and Services	51,110,640	52,918,275	59,967,255	61,505,203	63,092,284	64,724,397	66,402,867	121,527,150	124,838,691	128,246,237
Capital Outlay	2,087,832	3,140,217	568,941	2,636,201	2,636,201	2,636,201	2,636,201	2,636,201	2,636,201	2,636,201
Special Payments	4,860,506	6,183,473	5,759,943	5,763,948	5,768,074	5,772,323	5,776,699	5,922,995	5,931,892	5,941,055
Other Transfers Out		707,000	891,074	917,806	945,340	973,701	1,002,912	1,979,333	2,038,713	2,099,874
GF Support Transfer Departments	157,995,461	158,818,407	162,536,103	165,526,464	168,706,778	172,812,257	177,017,643	307,739,210	315,228,044	322,899,118
GF Support Transfer Debt	4,775,313	4,892,087	12,209,000	9,379,100	2,251,600					
Operating Expense	412,768,789	427,233,642	449,813,125	458,533,840	465,711,394	479,180,988	495,289,980	1,056,647,101	1,092,179,825	1,128,979,117
Net Operating Income (Loss)	14,973,996	16,621,653	10,384,168	13,468,974	21,610,323	24,036,325	23,192,874	55,301,950	58,368,541	61,586,404
Courthouse - Capital	1,787,850	10,896,829	10,896,829	10,896,829	10,896,829	10,896,829	10,896,829	10,896,829	9,109,983	
Courthouse - O&M		3,496,185	3,566,108	3,637,430	3,710,179	3,784,382	3,860,070	6,086,942	5,691,290	2,902,558
Courthouse - Replacement Reserve			3,008	23,441	104,846	331,403	153,776	700,025	880,150	-
Courthouse - Other	180,000	150,000	2,528,055	2,368,578	2,433,636	2,500,645	2,569,664	4,876,737	5,017,040	5,161,552
Courthouse Annual Pymt Transfer	1,967,850	14,543,014	16,994,000	16,926,279	17,145,490	17,513,259	17,480,339	22,560,533	20,698,463	8,064,110
Fund 420 Capital Projects	3,232,150	3,000,000	3,000,000	1,054,426	8,748,400	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Fund 420 Capital Project Reserves		1,500,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000	700,000
Other Capital Projects Transfer	3,232,150	4,500,000	3,700,000	1,754,426	9,448,400	1,900,000	1,900,000	1,900,000	1,900,000	1,900,000
Courthouse/Capital Projects Transfer	5,200,000	19,043,014	20,694,000	18,680,705	26,593,890	19,413,259	19,380,339	24,460,533	22,598,463	9,964,110
Ending Fund Balance	108,741,742	106,320,381	96,117,550	90,905,819	85,922,253	90,545,319	94,357,854	353,975,975	389,746,054	441,368,348
Contingency - 5% of Operating	20,638,439	21,361,682	23,525,356	23,860,727	24,615,264	24,929,712	25,733,516	54,055,382	55,738,914	56,947,161
Reserves - 10% of Taxes, Fees, Fines & Permits	18,674,532	20,412,343	21,251,644	21,774,447	22,606,880	23,471,998	24,267,278	57,796,030	60,045,577	62,383,763
Unappropriated Ending Fund Balance	69,428,770	64,546,356	51,340,549	45,270,645	38,700,109	42,143,608	44,357,059	242,124,564	273,961,562	322,037,423

General Fund Forecast FY25-26 through FY55-56

Assumptions:

3% GFS Escalator for FY26-27
 \$711k A&T Ongoing Starting FY26-27
 \$500k to DA Ongoing Starting FY26-27
 \$1.648M CCSO Ongoing Starting FY26-27
 2.0% Vacancy factor
 99.5% usage of GF Support Transfer
 3.7% Personnel COLA (2.7% CPI + 1% Merit)
 3.0% CPI applied to:
 Personnel COLA (CPI + 1% Merit)
 Materials & Services
 Capital Outlay
 General Fund Support
 Cost Allocations (revenue and expense)
 PERS rate increases based on 10-2024 Actuarial Report

Adjustments/Notes:

FY25-26 Current Year: Beginning Fund Balance is (\$1.3M) less than budgeted
 1x funding of \$884K for settlement agreements
 1x funding of \$100K SNAP assistance

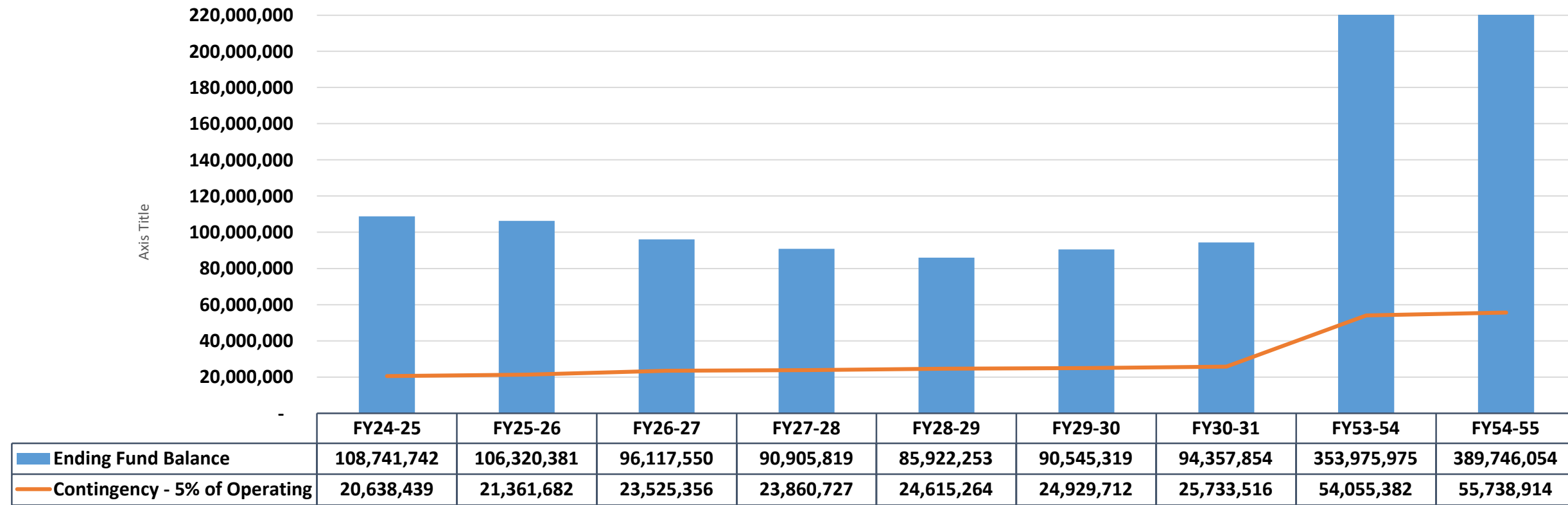
FY26-27 Forecast Yr 1: Reduction of \$500K for Old Courthouse work orders and utilities
 \$7.3M 2012 PSB-Sheriff Training Center payoff
 \$150k added for Courthouse operational costs

FY27-28 Forecast Yr 2: \$6.8M balloon payment for 2020 PDX Milwaukee Light Rail

FY28-29 Forecast Yr 3: 1x funding of \$8.0M for Redland Road Improvements (*estimated cost*)

FY37-38 Forecast Yr 12: PERS projected to reach 100% funded status and rates begin to drop

Ending Fund Balance vs 5% Contingency



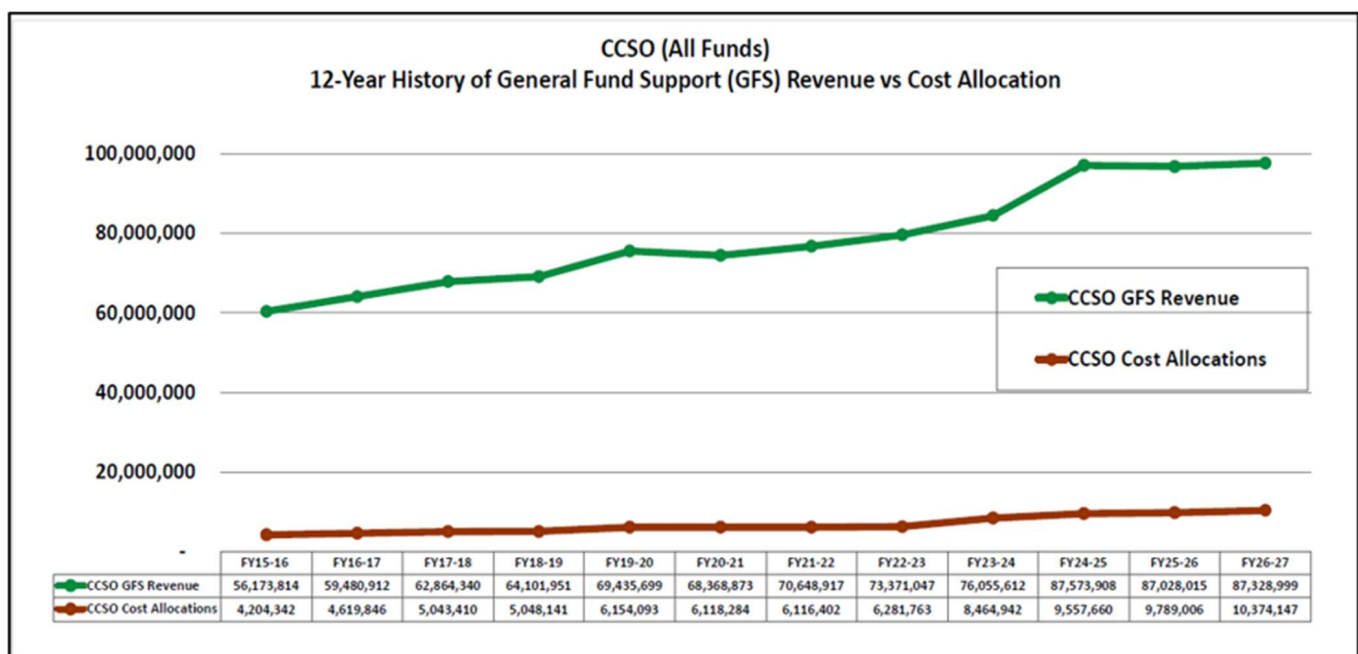
To: Clackamas County Budget Committee
From: Sandra Montoya, Budget Manager
Subject: FY26-27 Budget Committee Questions and Responses
Date: May 21, 2026

Budget Committee members were encouraged to submit questions in advance of the Budget Week meetings. Submitted questions are grouped alphabetically by department and/or topic to remove any duplication; otherwise, the questions are shown verbatim, in outline form. The responses are shown in **blue**.

1. Clackamas County Sheriff's Office (CCSO):
 CCSO's share of general funds support as initially adopted and amended finals for all years from 2021-2022 to the current proposed budget? Might it also be possible to include the impact of the change in allocated cost model and the year of the change?

Finance Response: The chart below shows the General Fund Support (GFS) revenue received and the Cost Allocation (CA) charges across all CCSO (all funds). The largest impact occurred in FY23-24 when the new cost allocation model was partially implemented. CCSO's allocations increased by \$2.2M to \$8.5M, which was offset by a GFS increase of \$2.7M to total \$73.4M.

Table 1



- Is it possible to include the impact of the change on the allocated cost model in the year of change?

Table 2: History of Cost Allocations by Department/Group

Department/ Group	FY18-19 Actuals	FY19-20 Actuals	FY20-21 Actuals	FY21-22 Actuals	FY22-23 Actuals	FY23-24 Actuals	FY24-25 Actuals	FY25-26 Budget	FY26-27 Proposed
Allocating Depts	3,083,848	3,533,863	3,532,534	2,916,054	3,072,847	491,413	609,753	977,911	1,002,240
Courthouse									2,105,416
Non-Dept*	6,217,248	6,239,766	5,604,823	5,731,911	5,351,540	725,994	1,260,311	1,995,716	139,168
All Other Depts	15,490,138	18,016,151	18,052,826	18,322,715	19,051,007	26,881,934	31,444,629	30,713,746	33,362,589
CCSO	5,136,592	6,154,093	6,118,285	6,116,403	6,281,763	8,464,942	9,557,659	9,789,006	10,374,147
Total	29,927,826	33,943,873	33,308,468	33,087,083	33,757,157	36,564,283	42,872,352	43,476,379	46,983,560
% Change		13%	-2%	-1%	2%	8%	17%	1%	8%
<i>*Non-Dept: Subsidized cost allocations</i>									

- Clackamas County Sheriff's Office (CCSO):

The impact of the most recent contract negotiation with the union representing CCSO employees - overall raise percentages, some level of information on incentives, and overall YoY % increase in per employee cost as a result of the contract. For both sworn and unsworn as separate groups if possible/applicable.

CCSO Response: We cannot provide a year over year % increase as we have not had accurate information provided to us on the cost of incentives by employee. A report was created for us in February by TS that now shows each POA member's incentives and associated costs, however, there are still some errors within that report that we've had to work with HR to get accurate costing for each POA employee and aren't able to compare it to prior years. What I can say is that for FY27, the additional POA incentives alone that were a result of the CBA are approximately \$2.65m. This does not include the impact that the additional incentives have on OT costs, PERS, taxes, holiday pay, or PFMLA. When these costs are included, the number is closer to \$8 million.

Descr	(Multiple Items)	Count of First Name
1%		75
4%		11
5%		84
6%		27
7%		4
8%		9
9%		17
10%		32
11%		36
12%		32
13%		5
14%		16
Grand Total		348

The average POA incentive for sworn is 7% of base pay, which is on top of any bilingual, special pay, etc. that an employee may have already been getting prior to the new CBA. The range is from 0% to 14%.

Approximate number of FTE receiving incentives by %:

POA non-sworn (professional staff) did not receive any additional incentives with the new CBA.

4. Clackamas County Sheriff's Office (CCSO): Does the (apparent) failure of the levy impact the current budget?

CCSO Response: At this time, discussions between the Board and the County Administrator are still ongoing to determine the appropriate next steps related to the funding currently provided through the levy and to evaluate the potential impacts to the County. Questions regarding those decisions and the broader County response would be best directed to the County Administrator's Office.

Here is the statement the Sheriff put out concerning the levy:

While the election results are disappointing, I understand many people in our community are facing real financial challenges and difficult decisions of their own. I respect the voice of the voters and appreciate everyone who took the time to vote.

The failure of the Public Safety Levy means the Clackamas County Board of County Commissioners will now face some very difficult decisions about the future of the Sheriff's Office. Without this dedicated funding source, the level of Sheriff's Office services our community has come to rely on will change significantly. Patrol staffing, jail operations, investigations, and other critical public safety services will all be impacted.

The men and women of the Clackamas County Sheriff's Office remain committed to serving this community. We will continue working closely with county leadership to navigate the difficult road ahead while doing everything we can to keep Clackamas County safe.

This completes the responses to questions received by Wednesday, May 20, 2026. Questions may also be asked during the Budget Committee meetings.



Department of Finance

Public Services Building
2051 Kaen Road, Suite 490 | Oregon City, OR 97045

October 2, 2025

BCC Agenda Date/Item: 20251002 IX.B.1

Board of County Commissioners
Clackamas County

Approval of a Supplemental Budget Resolution for Fiscal Year 2025-26. No fiscal impact. Resolution authorizes greater flexibility for transfers of obligated American Rescue Plan Act funds between departments.

Previous Board Action/Review	The budget was adopted on 06-18-25.		
Performance Clackamas	Build public trust through good government by providing budget responsibility and transparency		
Counsel Review	No	Procurement Review	No
Contact Person	Sandra Montoya	Contact Phone	503-742-5424

EXECUTIVE SUMMARY: Each fiscal year it is necessary to make budget adjustments to meet the changing requirements of the departments. The attached resolution reflects such changes requested by departments in keeping with a legally balanced budget. These adjustments are in compliance with Oregon Local Budget Law ORS 294.433 - ORS 294.481, which allows for governing body approval of budget changes under qualified circumstances. The required notice has been published.

There is no fiscal impact from this budget resolution. Staff are requesting authority to manage the budget at the fund level rather than the adopted department level for administrative flexibility. This change is allowed in Oregon Local Budget Law.

RECOMMENDATION: Staff respectfully request consideration of this supplemental budget and adoption of the attached Resolution Order.

Sincerely,

Elizabeth Comfort

Elizabeth Comfort
Finance Director

For Filing Use Only

Attachments: Resolution and Exhibit A

**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Adopting a FY25-26
Supplemental Budget and Clackamas
County and Making Appropriations



Resolution Order No. 2025-076

WHEREAS; during the fiscal year changes in appropriations may become necessary and need to be increased, decreased, or transferred from one category to another;

WHEREAS; a supplemental budget for the period of July 1, 2025, through June 30, 2026 (FY25-26), has been prepared, and published as provided by statute;

WHEREAS; a consent item for the supplemental budget was held before the Board of County Commissioners on October 2, 2025.

WHEREAS; the funds being adjusted are:

Special Grants Fund

It further appears that it is in the best interest of the County to approve this change in appropriations for FY25-26;

NOW THEREFORE, the Clackamas County Board of Commissioners resolves as follows:

Pursuant to ORS 294.433 through ORS 294.481, the supplemental budget be adopted and appropriations established as shown in **Exhibit A**, attached hereto and incorporated by this reference herein; and

DATED this 2nd day of October 2025

BOARD OF COUNTY COMMISSIONERS

Craig Roberts

Chair

Andrew C. Jones

Recording Secretary

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

October 2, 2025

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THOSE FUNDS BEING MODIFIED

Item	Original	Change	Revised	Requirement	Original	Change	Revised
1 Special Grants Fund 230							
Resources							
Beginning Fund Balance	8,608,769	-	8,608,769	Operating Expenses	46,389,830	-	46,389,830
Federal, State, Local, All Other Gifts & Donations	49,806,932	-	49,806,932	Special Payments	18,647,247	-	18,647,247
All Other Revenue Resources	6,621,376	-	6,621,376				
Revised Total Fund Resources			65,037,077	Revised Total Fund Requirements			65,037,077

Comments: To change the adopted budget authority from department to fund level as allowed in Oregon Local Budget Law for flexibility in managing the ARPA and Opioid funds.

6-10-25 Adoption by Fund, Department and Category:

10-2-25 Supplemental Budget by Fund and Category:

County Administration	Operating	188,061	Operating Expenses	46,389,830
District Attorney (DA)	Operating	85,001	Special Payments	18,647,247
Finance	Operating	840,488	Total	65,037,077
Health, Housing & Human Services (H3S)	Operating	1,529,876		
Juvenile Department	Operating	205,230		
Misc/Pass-Through	Operating	4,800,000		
Non-Departmental	Operating	29,601,634		
Sheriff's Office (CCSO)	Operating	200,000		
Technology Services (TS)	Operating	4,537,173		
Transportation & Development (DTD)	Operating	4,374,327		
County Admin - Disaster Mgmt	Operating	28,040		
		46,389,830		
Not Allocated to Organizational Unit	Special Payments	18,647,247		
	Total	65,037,077		



Department of Finance

Public Services Building
2051 Kaen Road, Suite 490 | Oregon City, OR 97045

December 16, 2025

BCC Agenda Date/Item: 20251218 IV.H.1

Board of County Commissioners
Clackamas County

**Approval of a Supplemental Budget Resolution for
Fiscal Year 2025-26. Fiscal impact is a net increase in
appropriations of \$1,563,691. Funding is through charges for services; federal, state
and local funding; and \$100,000 of County General Funds.**

Previous Board Action/Review	The budget was adopted on 06-18-25 and amended on 10-02-25. Briefed at Issues 12/16/2025		
Performance Clackamas	Build public trust through good government by providing budget responsibility and transparency		
Counsel Review	No	Procurement Review	No
Contact Person	Sandra Montoya	Contact Phone	503-742-5424

EXECUTIVE SUMMARY: Each fiscal year it is necessary to make budget adjustments to meet the changing requirements of the departments. The attached resolution reflects such changes requested by departments in keeping with a legally balanced budget. These adjustments are in compliance with Oregon Local Budget Law ORS 294.433 - ORS 294.481, which allows for governing body approval of budget changes under qualified circumstances. The required notice has been published.

The effect of this resolution is a net increase of \$1,563,691 in appropriations.

RECOMMENDATION: Staff respectfully request consideration of this supplemental budget and adoption of the attached Resolution Order.

Sincerely,

Elizabeth Comfort
Finance Director

For Filing Use Only

Attachments: Resolution and Exhibit A

**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Adopting a FY25-26
Supplemental Budget and Clackamas
County and Making Appropriations



Resolution Order No. 2025-102

WHEREAS; during the fiscal year changes in appropriations may become necessary and need to be increased, decreased, or transferred from one category to another;

WHEREAS; a supplemental budget for the period of July 1, 2025, through June 30, 2026 (FY25-26), has been prepared, and published as provided by statute;

WHEREAS; a consent item for the supplemental budget was held before the Board of County Commissioners on December 18, 2025.

WHEREAS; the funds being adjusted are:

General Fund – Non Departmental	General Fund – Public, Education & Government (PEG)
General Fund – Sheriff’s Office	Technology Services Fund
General Fund – Disaster Management	

It further appears that it is in the best interest of the County to approve this change in appropriations for FY25-26;

NOW THEREFORE, the Clackamas County Board of Commissioners resolves as follows:

Pursuant to ORS 294.433 through ORS 294.481, the supplemental budget be adopted and appropriations established as shown in **Exhibit A**, attached hereto and incorporated by this reference herein; and

DATED this 18th day of December 2025

BOARD OF COUNTY COMMISSIONERS

Craig Roberts

Chair

Andrew C. Janski

Recording Secretary

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

December 18, 2025

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THE FUNDS BEING MODIFIED

Item								
1 General Fund 100 - Non Departmental								
Resources	Original	Change	Revised	Requirement	Original	Change	Revised	
Beginning Fund Balance	104,154,209	-	104,154,209	Operating Expenses	2,081,520	-	2,081,520	
Taxes	172,500,000	-	172,500,000	Transfers	180,579,919	566,404	181,146,323	
Federal, State, Local, All Other Gifts & Donations	5,650,000	-	5,650,000	Reserve for Future Expenditures	19,450,000	-	19,450,000	
All Other Revenue Resources	3,835,000	-	3,835,000	Contingency	22,508,000	(566,404)	21,941,596	
				Unappropriated Ending Fund Balance	61,519,770		61,519,770	
Revised Total Fund Resources			286,139,209	Revised Total Fund Requirements			286,139,209	
Comments: Reducing Contingency and budgeting two Transfers totaling \$566K: Disaster Management (\$100K for SNAP support), and the Tax Title Land program (\$466K for a settlement payment).								
2 General Fund 100 - Sheriff's Office								
Resources	Original	Change	Revised	Requirement	Original	Change	Revised	
All Other Revenue Resources	254,000	-	254,000	Operating Expenses	118,340,000	473,043	118,813,043	
Charges, Fees, License, Permits, Fines, Assessments	22,779,837	-	22,779,837	Special Payments	250,000	-	250,000	
Federal, State, Local, All Other Gifts & Donations	12,493,163	473,043	12,966,206	Transfers	200,000	-	200,000	
General Fund Support	82,802,000	-	82,802,000					
Other Interfund Transfers	400,000	-	400,000					
Revenue from Bonds & Other Debts	61,000	-	61,000					
Revised Total Fund Resources			119,263,043	Revised Total Fund Requirements			119,263,043	
Comments: Recognizing a \$473K Urban Area Security Initiative (UASI) grant, and increasing Operating Expenses for the purchase of thermal camera equipment.								
3 General Fund 100 - Disaster Management								
Resources	Original	Change	Revised	Requirement	Original	Change	Revised	
Beginning Fund Balance	400,607	-	400,607	Operating Expenses	4,324,930	-	4,324,930	
Federal, State, Local, All Other Gifts & Donations	643,430	-	643,430	Special Payments	400,607	100,000	500,607	
General Fund Support	3,681,500	100,000	3,781,500					
Revised Total Fund Resources			4,825,537	Revised Total Fund Requirements			4,825,537	
Comments: Recognizing \$100K in additional General Fund Support revenue to provide Special Payments for SNAP support.								
4 General Fund 100 - Pass-Through for Public, Education & Government (PEG)								
Resources	Original	Change	Revised	Requirement	Original	Change	Revised	
Beginning Fund Balance	66,270	127,648	193,918	Special Payments	250,156	127,648	377,804	
Federal, State, Local, All Other Gifts & Donations	122,381	-	122,381					
Charges, Fees, License, Permits, Fines, Assessments	61,505	-	61,505					
Revised Total Fund Resources			377,804	Revised Total Fund Requirements			377,804	
Comments: Recognizing additional Beginning Fund Balance and increasing Special Payments for PEG pass-through payments.								
5 Technology Services Fund 747								
Resources	Original	Change	Revised	Requirement	Original	Change	Revised	
Beginning Fund Balance	5,542,195	580,000	6,122,195	Operating Expenses	22,167,811	863,000	23,030,811	
Charges, Fees, License, Permits, Fines, Assessments	18,851,589	283,000	19,134,589	Reserve for Future Expenditures	1,906,773	-	1,906,773	
All Other Revenue Sources	405,800	-	405,800	Contingency	725,000	-	725,000	
Revised Total Fund Resources			25,662,584	Revised Total Fund Requirements			25,662,584	
Comments: Recognizing additional Beginning Fund Balance and Charge for Services revenue, and increasing Operating Expense authority to cover contract renewals with VMWare and Microsoft.								



Department of Finance

Public Services Building
2051 Kaen Road, Suite 490 | Oregon City, OR 97045

March 5, 2026

BCC Agenda Date/Item: 20260305 III.A.

Board of County Commissioners
Clackamas County

Approval of a Supplemental Budget Resolution for Fiscal Year 2025-26. Fiscal impact is a net increase in appropriations of \$1,797,361. Funding is through Beginning Fund Balance, Other Revenue Resources, Intrafund Transfers and Other Revenue from Auction Proceeds. Transfers include \$566,404 of County General Funds.

Previous Board Action/Review	The budget was adopted on 06-18-25 and amended on 12-18-25.		
Performance Clackamas	Build public trust through good government by providing budget responsibility and transparency		
Counsel Review	No	Procurement Review	No
Contact Person	Sandra Montoya	Contact Phone	503-742-5424

EXECUTIVE SUMMARY: Each fiscal year it is necessary to make budget adjustments to meet the changing requirements of the departments. The attached resolution reflects such changes requested by departments in keeping with a legally balanced budget. These adjustments are in compliance with Oregon Local Budget Law ORS 294.433 - ORS 294.481, which allows for governing body approval of budget changes under qualified circumstances. The required notice has been published.

The effect of this resolution is a net increase of \$1,797,361 in appropriations.

RECOMMENDATION: Staff respectfully request consideration of this supplemental budget and adoption of the attached Resolution Order.

Sincerely,

Elizabeth Comfort
Finance Director

For Filing Use Only

Attachments: Resolution and Exhibit A

**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Adopting a FY25-26
Supplemental Budget and Clackamas
County and Making Appropriations



Resolution Order No. 2026-012

WHEREAS; during the fiscal year changes in appropriations may become necessary and need to be increased, decreased, or transferred from one category to another;

WHEREAS; a supplemental budget for the period of July 1, 2025, through June 30, 2026 (FY25-26), has been prepared, and published as provided by statute;

WHEREAS; a public hearing to discuss the supplemental budget was held before the Board of County Commissioners on March 5, 2026.

WHEREAS; the funds being adjusted are:

General Fund – District Attorney	Inmate Welfare Special Fund
Property Resources Fund – Transportation & Development	Property Resources Fund – Misc / Pass-Through
Technology Services Fund	

It further appears that it is in the best interest of the County to approve this change in appropriations for FY25-26;

NOW THEREFORE, the Clackamas County Board of Commissioners resolves as follows:

Pursuant to ORS 294.433 through ORS 294.481, the supplemental budget be adopted and appropriations established as shown in **Exhibit A**, attached hereto and incorporated by this reference herein; and

DATED this 5th day of March 2026

BOARD OF COUNTY COMMISSIONERS

Craig Roberts

Chair

Andrew C. Jacobs

Recording Secretary

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

March 5, 2026

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THOSE FUNDS BEING MODIFIED

Item	Original	Change	Revised	Requirement	Original	Change	Revised
1 General Fund 100 - District Attorney							
Resources							
Beginning Fund Balance	11,102	-	11,102	Operating Expenses	20,127,367	9,749	20,137,116
Federal, State, Local, All Other Gifts & Donations	4,411,867	96,749	4,508,616	Special Payments	558,000	87,000	645,000
Charges, Fees, License, Permits, Fines, Assessments	524,999	-	524,999				
General Fund Support	15,737,399	-	15,737,399				
Revised Total Fund Resources			20,782,116	Revised Total Fund Requirements			20,782,116
Comments: To recognize an increase in Child Abuse Multidisciplinary Intervention (CAMI) state grant revenue and budget funding in Operating Expenses and Special Payments.							
2 Inmate Welfare Special Fund 207							
Resources							
Beginning Fund Balance	-	152,126	152,126	Operating Expenses	56,500	152,126	208,626
Charges, Fees, License, Permits, Fines, Assessments	55,000	-	55,000				
All Other Revenue Resources	1,500	-	1,500				
Revised Total Fund Resources			208,626	Revised Total Fund Requirements			208,626
Comments: To recognize Beginning Fund Balance revenue and budget the spending authority in Operating Expenses.							
3 Property Resources Fund 218 - 50 Transportation & Development							
Resources							
Beginning Fund Balance	1,882,431	-	1,882,431	Operating Expenses	403,190	-	403,190
Charges, Fees, License, Permits, Fines, Assessments	5,000	-	5,000	Transfers	-	458,516	458,516
All Other Revenue Resources	7,570	-	7,570	Reserve for Future Expenditures	1,111,444	-	1,111,444
Other Interfund Transfers	119,633	-	119,633	Contingency	500,000	(458,516)	41,484
Revised Total Fund Resources			2,014,634	Revised Total Fund Requirements			2,014,634
Comments: To reduce Contingency to authorize a funding Transfer to Department 80's Tax Title Land program for a settlement payment (see Item #4).							
4 Property Resources Fund 218 - 80 Misc/ Pass-Through - Tax Title Land Program							
Resources							
Beginning Fund Balance	862,586	-	862,586	Operating Expenses	3,200	2,466,404	2,469,604
Charges, Fees, License, Permits, Fines, Assessments	14,000	-	14,000	Transfers	119,633	-	119,633
All Other Revenue Resources	259,000	528,731	787,731	Contingency	1,012,753	(1,012,753)	-
Other Interfund Transfers	-	924,920	924,920				
Revised Total Fund Resources			2,589,237	Revised Total Fund Requirements			2,589,237
Comments: To create authority for a property tax settlement payment from the Tax Title Land program, with revenue from multiple sources; Auction Proceeds and Contingency, plus Transfers from Transportation & Development (see Item #3) and General Fund (approved in FY25-26 Q2 Supplemental).							
5 Technology Services Fund 747							
Resources							
Beginning Fund Balance	6,122,195	94,835	6,217,030	Operating Expenses	23,030,811	94,835	23,125,646
Charges, Fees, License, Permits, Fines, Assessments	19,134,589	-	19,134,589	Reserve for Future Expenditures	1,906,773		1,906,773
All Other Revenues	405,800		405,800	Contingency	725,000		725,000
Revised Total Fund Resources			25,757,419	Revised Total Fund Requirements			25,757,419
Comments: To recognize additional Beginning Fund Balance revenue and increase Operating Expenses for the Oracle software contract.							

This is used for balancing the total back to the request checker sheet	1,797,361	1,797,361
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**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Adopting a FY25-26
Supplemental Budget and Clackamas
County and Making Appropriations



Resolution Order No. _____

WHEREAS; during the fiscal year changes in appropriations may become necessary and need to be increased, decreased, or transferred from one category to another;

WHEREAS; a supplemental budget for the period of July 1, 2025, through June 30, 2026 (FY25-26), has been prepared, and published as provided by statute;

WHEREAS; a public hearing to discuss the supplemental budget was held before the Board of County Commissioners on May 21, 2026.

WHEREAS; the funds being adjusted are:

General Fund – Non-Departmental	Road Fund
General Fund – County Counsel	Property Resources Fund
General Fund – Sheriff’s Office	Countywide Transportation SDC Fund
General Fund – Justice Court	Special Grants Fund
General Fund – Miscellaneous Pass-Through	Clackamas Health Centers Fund
County Fair Fund	Transient Lodging Tax Fund
Sheriff’s Operating Levy Fund	Capital Projects Fund
Community Services Fund	Technology Services Fund
CCSO Forfeitures Fund	Self-Insurance Fund
Library Services Fund	

It further appears that it is in the best interest of the County to approve this change in appropriations for FY25-26;

NOW THEREFORE, the Clackamas County Board of Commissioners resolves as follows:

Pursuant to ORS 294.433 through ORS 294.481, the supplemental budget be adopted and appropriations established as shown in **Exhibit A**, attached hereto and incorporated by this reference herein; and

DATED this 21st day of May 2026

BOARD OF COUNTY COMMISSIONERS

Chair

Recording Secretary

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

May 21, 2026

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THOSE FUNDS BEING MODIFIED

Item	Original	Change	Revised	Requirement	Original	Change	Revised
1 General Fund 100 - Non-Departmental							
Resources							
Beginning Fund Balance	104,154,209	-	104,154,209	Operating Expenses	2,081,525	80,000	2,161,525
Taxes	172,500,000	-	172,500,000	Transfers	181,146,323	3,950,000	185,096,323
Federal, State, Local, All Other Gifts & Donations	5,650,000	-	5,650,000	Reserve for Future Expenditures	19,450,000	-	19,450,000
All Other Revenue Resources	3,835,005	-	3,835,005	Contingency	21,941,596	(4,030,000)	17,911,596
				Unappropriated Ending Fund Balance	61,519,770	-	61,519,770
Revised Total Fund Resources			286,139,214	Revised Total Fund Requirements			286,139,214
Comments: To move authority from Contingency to Transfers for use by County Counsel (item 2) and Sheriff's Office (item 4).							
2 General Fund 100 - County Counsel							
Resources							
Charges, Fees, License, Permits, Fines, Assessments	1,654,540	(110,000)	1,544,540	Operating Expenses	3,783,420	290,000	4,073,420
General Fund Support	2,128,880	400,000	2,528,880				
Revised Total Fund Resources			4,073,420	Revised Total Fund Requirements			4,073,420
Comments: To recognize an increase in General Fund Support to cover unexpected Operating Expenses in County Counsel transition.							
3 General Fund 100 - Sheriff's Office							
Resources							
Federal, State, Local, All Other Gifts & Donations	12,966,206	311,923	13,278,129	Operating Expenses	118,813,043	4,273,323	123,086,366
Charges, Fees, License, Permits, Fines, Assessments	22,779,837	-	22,779,837	Special Payments	250,000	38,600	288,600
Revenue from Bonds & Other Debts	61,000	-	61,000	Transfers	200,000	-	200,000
All Other Revenue Resources	254,000	-	254,000				
Other Interfund Transfers	400,000	450,000	850,000				
General Fund Support	82,802,000	3,550,000	86,352,000				
Revised Total Fund Resources			123,574,966	Revised Total Fund Requirements			123,574,966
Comments: To recognize additional General Fund Support, State Operating Grant revenue, and Justice Court Fines, to cover projected cost overages in Operating Expenses and Special Payments authority.							
4 General Fund 100 - Justice Court							
Resources							
Beginning Fund Balance	300,000	-	300,000	Operating Expenses	1,870,563	-	1,870,563
Charges, Fees, License, Permits, Fines, Assessments	3,050,000	450,000	3,500,000	Special Payments	1,300,000	-	1,300,000
All Other Revenue Resources	75,000	-	75,000	Transfers	-	450,000	450,000
				Unappropriated Ending Fund Balance	254,437	-	254,437
Revised Total Fund Resources			3,875,000	Revised Total Fund Requirements			3,875,000
Comments: To recognize Justice Court Fine revenue (based on year-to-date actuals) and establish authority to Transfer the funds to the Sheriff's Office (item #4).							
5 General Fund 100 - Misc./Pass-Through (DTD - Development Services)							
Resources							
Beginning Fund Balance	683,418	-	683,418	Operating Expenses	36,245,188	-	36,245,188
Federal, State, Local, All Other Gifts & Donations	122,381	-	122,381	Special Payments	3,378,062	173,192	3,551,254
Charges, Fees, License, Permits, Fines, Assessments	3,061,763	173,192	3,234,955	Transfers	20,000	-	20,000
All Other Revenue Resources	36,222,188	-	36,222,188	Reserve for Future Expenditures	351,600	-	351,600
				Contingency	94,900	-	94,900
Revised Total Fund Resources			40,262,942	Revised Total Fund Requirements			40,262,942
Comments: To recognize additional fees collected by Development Services to be paid to other local government agencies via IGA's or State Statute.							
6 County Fair Fund 201							
Resources							
Beginning Fund Balance	1,193,730	-	1,193,730	Operating Expenses	11,229,733	-	11,229,733
Federal, State, Local, All Other Gifts & Donations	5,121,744	-	5,121,744	Transfers	-	2,500,000	2,500,000
Charges, Fees, License, Permits, Fines, Assessments	794,850	-	794,850	Contingency	1,255,014	-	1,255,014
Revenue from Bonds & Other Debts	1,856,423	-	1,856,423				
All Other Revenue Resources	2,886,000	-	2,886,000				
Other Interfund Transfers	632,000	2,500,000	3,132,000				
Revised Total Fund Resources			14,984,747	Revised Total Fund Requirements			14,984,747
Comments: To recognize an advance Transfer from Economic Development Fund 208 (see #9) and provide budget authority to repay the advance upon State reimbursements.							
7 Sheriff's Operating Levy Fund 206							
Resources							
Beginning Fund Balance	7,370,281	-	7,370,281	Operating Expenses	29,474,039	3,106,242	32,580,281
Taxes	24,910,000	-	24,910,000	Contingency	3,106,242	(3,106,242)	-
All Other Revenue Resources	300,000	-	300,000				
Revised Total Fund Resources			32,580,281	Revised Total Fund Requirements			32,580,281
Comments: To recognize a reduction in Contingency and increase spending authority for unexpected operating expenses.							
8 Community Services Fund 208							
Resources							
Beginning Fund Balance	9,372,782	-	9,372,782	Operating Expenses	3,540,494	-	3,540,494
Federal, State, Local, All Other Gifts & Donations	2,750,500	-	2,750,500	Special Payments	1,100,000	-	1,100,000
Charges, Fees, License, Permits, Fines, Assessments	627,233	-	627,233	Transfers	-	2,500,000	2,500,000
All Other Revenue Resources	403,290	-	403,290	Reserve for Future Expenditures	6,706,888	-	6,706,888
Other Interfund Transfers	-	3,600,000	3,600,000	Contingency	1,806,423	1,100,000	2,906,423
Revised Total Fund Resources			16,753,805	Revised Total Fund Requirements			16,753,805
Comments: To recognize an advance Transfer to the County Fair Fund 201 (item #7) to provide budget authority and cashflow while awaiting State reimbursement. Accept \$1.1M in Tourism funding to administer a grant program in FY26-27. The Tourism funding will be held in Contingency in the current fiscal year.							

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

May 21, 2026

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THOSE FUNDS BEING MODIFIED

9 CCSO Forfeitures Fund 209							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	-	80,051	80,051	Operating Expenses	44,500	186,551	231,051
Federal, State, Local, All Other Gifts & Donations	43,500	106,500	150,000				
All Other Revenue Resources	1,000	-	1,000				
Revised Total Fund Resources			231,051	Revised Total Fund Requirements			231,051
Comments: To recognize Beginning Fund Balance and additional Federal revenue and increase Operating Expenses.							
10 Library Services Fund 212							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	9,596,768	-	9,596,768	Operating Expenses	9,467,712	772,013	10,239,725
Federal, State, Local, All Other Gifts & Donations	3,183,873	-	3,183,873	Special Payments	360,000	-	360,000
Charges, Fees, License, Permits, Fines, Assessments	305,021	-	305,021	Reserve for Future Expenditures	2,299,342	-	2,299,342
All Other Revenue Resources	1,918,344	-	1,918,344	Contingency	5,877,044	(772,013)	5,105,031
Other Interfund Transfers	100,000	-	100,000				
General Fund Support	2,900,092	-	2,900,092				
Revised Total Fund Resources			18,004,098	Revised Total Fund Requirements			18,004,098
Comments: To reduce Contingency and increase Operating Expenses to complete construction of Oak Lodge Library.							
11 Road Fund 215							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	50,670,586	-	50,670,586	Operating Expenses	89,326,938	7,805,287	97,132,225
Federal, State, Local, All Other Gifts & Donations	51,720,672	806,255	52,526,927	Special Payments	5,200,302	1,357,698	6,558,000
Charges, Fees, License, Permits, Fines, Assessments	16,987,372	-	16,987,372	Transfers	2,506,700	-	2,506,700
Revenue from Bonds & Other Debts	96,582	-	96,582	Reserve for Future Expenditures	11,055,008	-	11,055,008
All Other Revenue Resources	5,532,549	1,999,004	7,531,553	Contingency	23,507,595	(2,472,065)	21,035,530
Other Interfund Transfers	6,588,782	3,885,661	10,474,443				
Revised Total Fund Resources			138,287,463	Revised Total Fund Requirements			138,287,463
Comments: To recognize revenue from multiple sources and move Contingency funds to increase Operating Expenses and Special Payments for projects.							
12 Property Resources Fund 218							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	2,745,017	-	2,745,017	Operating Expenses	2,872,794	50,000	2,922,794
Charges, Fees, License, Permits, Fines, Assessments	19,000	-	19,000	Transfers	578,149	-	578,149
Revenue from Bonds & Other Debts	643,731	-	643,731	Reserve for Future Expenditures	1,111,444	-	1,111,444
All Other Revenue Resources	151,570	50,000	201,570	Contingency	41,484	-	41,484
Other Interfund Transfers	1,044,553	-	1,044,553				
Revised Total Fund Resources			4,653,871	Revised Total Fund Requirements			4,653,871
Comments: To recognize property sales revenue and cover additional auction costs in Operating Expenses as a result of Supreme Court decision.							
13 Countywide Transportation SDC Fund 223							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	19,932,332	-	19,932,332	Operating Expenses	508,114	-	508,114
Charges, Fees, License, Permits, Fines, Assessments	2,016,450	-	2,016,450	Transfers	4,711,671	3,325,000	8,036,671
All Other Revenue Resources	685,000	-	685,000	Reserve for Future Expenditures	7,063,997	-	7,063,997
				Contingency	10,350,000	(3,325,000)	7,025,000
Revised Total Fund Resources			22,633,782	Revised Total Fund Requirements			22,633,782
Comments: To recognize a reduction in Contingency and increase Transfer authority to cover higher local matching funds to support eligible projects.							
14 Clackamas Health Centers Fund 253							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	7,779,640	-	7,779,640	Operating Expenses	69,223,954	2,085,000	71,308,954
Federal, State, Local, All Other Gifts & Donations	6,731,178	-	6,731,178	Transfers	631,938	-	631,938
Charges, Fees, License, Permits, Fines, Assessments	60,473,847	-	60,473,847	Contingency	6,364,328	(2,085,000)	4,279,328
Revenue from Bonds & Other Debts	45,960	-	45,960				
All Other Revenue Resources	506,230	-	506,230				
Other Interfund Transfers	683,365	-	683,365				
Revised Total Fund Resources			76,220,220	Revised Total Fund Requirements			76,220,220
Comments: To recognize a reduction in Contingency and increase Operating Expenses to meet Lake Road and Sunnyside Clinics' project costs.							
15 Transient Lodging Tax Fund 255							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	9,296,652	-	9,296,652	Operating Expenses	8,416,652	(100,000)	8,316,652
Federal, State, Local, All Other Gifts & Donations	570,000	-	570,000	Special Payments	2,000,000	(1,000,000)	1,000,000
Revenue from Bonds & Other Debts	5,550,000	-	5,550,000	Transfers	-	1,100,000	1,100,000
				Contingency	5,000,000	-	5,000,000
Revised Total Fund Resources			15,416,652	Revised Total Fund Requirements			15,416,652
Comments: To recognize a reduction in Operating and Special Payments to increase Transfers for Tourism Grant for Fund 208 (See #9).							
16 Capital Projects Fund 420							
Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	11,037,341	193,815	11,231,156	Operating Expenses	21,742,930	193,815	21,936,745
All Other Revenue Resources	200,000	-	200,000	Reserve for Future Expenditures	8,112,871	-	8,112,871
General Fund Support	19,518,460	-	19,518,460	Contingency	900,000	-	900,000
Revised Total Fund Resources			30,949,616	Revised Total Fund Requirements			30,949,616
Comments: To recognize Beginning Fund Balance and increase Operating Expenses for professional services.							

SUMMARY OF PROPOSED BUDGET CHANGES

Exhibit A

May 21, 2026

SUMMARY OF PROPOSED BUDGET CHANGES

AMOUNTS SHOWN ARE REVISED TOTALS IN THOSE FUNDS BEING MODIFIED

17 Technology Services Fund 747

Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	6,217,030	-	6,217,030	Operating Expenses	23,125,646	97,400	23,223,046
Charges, Fees, License, Permits, Fines, Assessments	19,134,589	97,400	19,231,989	Reserve for Future Expenditures	1,906,773	-	1,906,773
All Other Revenue Resources	405,800	-	405,800	Contingency	725,000	-	725,000
Revised Total Fund Resources			25,854,819	Revised Total Fund Requirements			25,854,819

Comments: To recognize additional Charges for Services revenue and increase Operating Expenses for unanticipated contract costs.

18 Self-Insurance Fund 760

Resources	Original	Change	Revised	Requirement	Original	Change	Revised
Beginning Fund Balance	24,136,738	-	24,136,738	Operating Expenses	42,968,350	5,000,000	47,968,350
Charges, Fees, License, Permits, Fines, Assessments	2,071,826	-	2,071,826	Transfers	621,254	-	621,254
All Other Revenue Resources	37,055,457	-	37,055,457	Reserve for Future Expenditures	3,352,151	-	3,352,151
				Contingency	16,322,266	(5,000,000)	11,322,266
Revised Total Fund Resources			63,264,021	Revised Total Fund Requirements			63,264,021

Comments: To reduce Contingency and increase Operating Expenses for unanticipated claims expenditures.

From: Debrah Bokowski <libraryamigo@gmail.com>

Sent: Thursday, May 21, 2026 9:45 AM

To: BCCMail <bcc@clackamas.us>; Roberts, Craig <CRoberts@clackamas.us>; Savas, Paul <PSavas@clackamas.us>; Schrader, Martha <MarthaSchrader@clackamas.us>; West, Bree <BWest@clackamas.us>; Helm, Diana <DHelm@clackamas.us>

Cc: BCS - Grover Bornefeld <citizengjb@gmail.com>; nsmith_1159 <nsmith_1159@yahoo.com>; Evan Griffith <evangriff2@gmail.com>; Ryan Healy <ryan.t.healy@gmail.com>; Dan McCue <danmccue44@gmail.com>; Mindy Garlington <mgarlington@ci.gladstone.or.us>; Nancy Eichsteadt <jneich@comcast.net>; Debrah Bokowski <libraryamigo@gmail.com>; alanmatecko <alanmatecko@gmail.com>

Subject: Budget approval Library Advisory Board

Commissioners,

The County Library Advisory Board, as per our bylaws, has the responsibility of approving the yearly budgets. At our May 18th meeting the members voted 4-1 to approve the FY 2026/27 proposed budgets.

Members expressed serious concerns regarding the significant increase in allocation charges from the County and the potential impact these rising costs may have on the library's operating budget and services, including reduced operating hours and the continued closure on Sundays.

The person voting no stated that "in my clear conscience, I cannot approve this budget."

Significant and unexplained increases of allocation costs need to be addressed. Being accountable to the citizens of Clackamas County, moving forward, please provide clear cost details in the budget.

Thank you for your continuing support of the library community.

Debrah Bokowski,
Chair, Clackamas County Library Advisory Board

From: Gary Warren <garylwarren51@gmail.com>
Sent: Wednesday, May 13, 2026 8:59 AM
To: DeSantis, Kimberlee <KimberleeDeS@clackamas.us>
Subject: Fair/rodeo funding

Kimberlee,
Good morning. Gary Warren here. It's been a month or so since our last communication. I would like to touch base again.

Dear Commissioners,
I'm writing to you again to please consider adding funding to the Fair and Rodeo for 2027 budget.

We as a Rodeo Committee(directors) have recently found out that some of our finding for 2027 rodeo budget will not be available. This is due to the expenses added to the fair operations that impact your Canby Rodeo.

I've stated in my previous emails, Canby Rodeo is a national rodeo we are in the top 60 of 700+ rodeos. In order to remain competitive within the top 60 in the Cinch series we need to additional funding.

In order to remain competitive we need added money to our purse each year.

We are now \$19,000 per event and our goal is to reach \$25,000 per event in five years.

As a committee, we are working on formulating a budget that includes additional money and project funding for arena, vip, rodeo office and storage upgrades, for example. We want to continue improving Canby Rodeo each year not take one step forward and two steps backwards.

We are working with fair budget. I wanted to share our needs and vision.

We appreciate the grants and other resources for help for funding. Now, we're asking for the county to step beyond grants and resources help YOUR fair and rodeo grow.

Thank you for reading this letter.

Sincerely,

Gary Warren
Canby Rodeo

Kimberlee, when is the public budget meeting you mentioned at the end of May please?

FTE Counts at Fiscal Year Adoption and FTE Changes FY18-19 to FY26-27

Departments & Elected	FY18-19	FY19-20	FY20-21	FY21-22	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27	FTE Change	% Change
Assessor	58.5	60.0	60.0	60.0	61.0	61.0	61.0	61.0	61.0	2.5	4.3%
Clackamas 911 (CCOM)	48.0	52.0	53.8	55.8	57.0	57.0	57.0	57.0	57.0	9.0	18.8%
Clerk	19.0	19.0	19.0	19.0	19.0	19.0	21.0	21.0	21.0	2.0	10.5%
Disaster Management	11.0	11.0	11.0	15.8	19.7	14.5	14.5	16.0	16.0	5.0	45.5%
District Attorney	78.5	81.5	82.7	82.7	91.7	93.7	93.7	96.7	96.7	18.3	23.3%
Health, Housing & Human Services	545.5	569.5	590.6	686.2	797.5	727.6	776.3	812.0	790.7	245.2	45.0%
Justice Court	8.0	8.0	7.0	7.0	7.0	7.0	7.0	7.0	8.0	-	0.0%
Juvenile	55.0	54.0	47.0	45.0	41.0	39.0	38.0	39.0	39.0	(16.0)	-29.1%
Law Library	2.4	2.4	2.4	2.4	2.4	2.3	2.3	2.3	2.0	(0.4)	-18.0%
Miscellaneous & Pass-CCDA	4.0	4.0	4.0	4.0	4.0	4.0	4.0	3.0	3.0	(1.0)	-25.0%
Miscellaneous & Pass NCPRD	34.7	35.4	35.6	35.8	40.8	40.8	41.8	42.8	41.0	6.3	18.2%
Miscellaneous & Pass- WES	109.8	109.8	111.8	114.8	115.8	117.8	117.8	121.0	120.8	11.1	10.1%
Sheriff / Community Corrections *	558.4	568.8	554.1	553.0	592.0	590.0	592.0	607.0	607.0	48.7	8.7%
Tourism & Cultural Affairs	14.0	15.0	2.0	6.5	9.7	9.7	9.7	9.7	10.7	(3.3)	-23.6%
Transportation & Development	319.1	345.1	339.0	344.2	345.2	342.2	341.7	342.2	342.2	23.2	7.3%
Treasurer	6.0	6.0	6.0	7.0	7.0	7.0	7.0	7.0	7.0	1.0	16.7%
Subtotal	1,871.7	1,941.4	1,926.0	2,039.2	2,210.8	2,132.5	2,184.7	2,244.7	2,223.1	351.4	18.8%
Central & Internal Services											
County Administration	17.4	18.4	18.8	20.5	21.8	19.8	16.8	16.0	16.0	(1.4)	-8.2%
County Counsel	12.5	12.8	12.8	12.8	12.8	12.8	14.0	14.0	14.0	1.5	12.0%
Finance	107.5	96.5	97.5	97.7	101.7	100.0	100.7	103.1	104.9	(2.6)	-2.4%
Human Resources	43.0	43.0	43.0	43.0	50.0	50.0	53.8	54.5	55.8	12.8	29.8%
Public & Government Affairs	22.0	22.0	22.0	22.0	24.5	22.0	23.0	23.0	20.0	(2.0)	-9.1%
Technology Services	55.5	56.0	53.0	55.0	57.0	57.0	58.0	60.5	61.5	6.0	10.8%
Subtotal	258.0	248.7	247.1	250.9	267.7	261.6	266.2	271.1	272.2	14.3	5.5%
TOTAL	2,129.7	2,190.1	2,173.1	2,290.1	2,478.5	2,394.1	2,450.9	2,515.8	2,495.3	365.6	17.2%

* CCSO has unfunded 90 positions vs. eliminated them, so the positions are still on their books.

FY26-27 Eliminated/Unfunded Positions

Department	Unfunded / Filled	Eliminated / Vacant	Total
CCSO/Levy*	30.0	60.0	90.0
DTD		1.0	1.0
H3S	33.0	12.0	45.0
NCPRD		1.8	1.8
PGA		3.0	3.0
TOTAL	63.0	77.8	140.8

* CCSO has unfunded 90 positions vs. eliminated them, so the positions are still on their books.