

To request translation or disability-related accommodations, please contact us at **SS-ADArequest@clackamas.us | 503-655-8640.**

Si quiere solicitar servicios de traducción o adaptaciones para la discapacidad, contáctenos en/al **SS-ADArequest@clackamas.us | 503-655-8640.**

Чтобы запросить перевод или приспособления, связанные с инвалидностью, пожалуйста, свяжитесь с нами по: **SS-ADArequest@clackamas.us | 503-655-8640.**

Щоб попросити переклад або спеціальні послуги для осіб з особливими потребами, зверніться до нас, скориставшись такими контактними даними: **SS-ADArequest@clackamas.us | 503-655-8640.**

如需翻译服务或残障相关的协助，请与我们联系：**SS-ADArequest@clackamas.us | 503-655-8640。**

Để yêu cầu dịch vụ dịch thuật hoặc điều chỉnh liên quan đến tình trạng khuyết tật, vui lòng liên hệ với chúng tôi qua **SS-ADArequest@clackamas.us | 503-655-8640.**



Clackamas County
www.clackamas.us

June 17, 2026

BCC Agenda Date/Item: _____

Board of County Commissioners
Clackamas County

Approval of an Amendment to a Subrecipient Agreement with City of Lake Oswego, on behalf of its Lake Oswego Adult Community Center for services to older adults. Amendment value is \$156,525 for 13 months with a new total Agreement value of \$649,091 for four years. Funding is through the Oregon Department of Human Services and state transportation funds for older and disabled residents. No County General Funds are involved.

Previous Board Action/Review:

Original Agreement September 28, 2023, Agenda item 20230928 II.D.6;
Amendment #01 May 22, 2024, Approved by County Administrator
Amendment #02 July 25, 2024, Agenda Item 20240725 III.F.7
Amendment #03 May 19, 2025, Approved by County Administrator
Amendment #04 October 16, 2025, Agenda Item 20251016 V.E.1

Performance Clackamas: Safe, Secure and Livable Communities

Counsel Review: Yes, Andrew Naylor

Contact Person: Tracy Garell

Procurement Review: N/A

Contact Phone: 503-655-8641

EXECUTIVE SUMMARY: The Social Services Division of the Health, Housing and Human Services requests approval of an Amendment to a Subrecipient Agreement with the City of Lake Oswego to provide Older American Act (OAA) funded and related services for persons living in the Lake Oswego area. These services link residents with resources to meet their individual needs and help them to remain independent and active in the community.

Amendment #5 revises the FY26 budget and adds the FY27 budget to fund an additional year of service for older adults including Congregate and Home Delivered Meals, transportation, and information & referral services. No County General Funds are involved.

For Filing Use Only

RECOMMENDATION: Staff respectfully requests that the Board of County Commissioners approve Amendment #05 (11254) and authorize Chair Roberts or his designee to sign on behalf of Clackamas County.

Respectfully submitted,

Mary Rumbaugh

Mary Rumbaugh
Director of Health, Housing and Human Services

Subrecipient Amendment (FY24-FY27)
Clackamas County, Department of Health, Housing and Human Services

Subrecipient Agreement Number: 24-006

Board Order Number:

Department/Division: H3S, Social Services Division

Amendment No. 5

Subrecipient: City of Lake Oswego, acting by and through its Lake Oswego Adult Community Center

Amendment Requested By: Tracy Garell

Changes: Scope of Service
 Agreement Time

Agreement Budget
 Other:

Justification for Amendment:

This Amendment #5 is entered into by and between the City of Lake Oswego ("SUBRECIPIENT") and Clackamas County ("COUNTY") and shall become part of that federal subrecipient agreement ("Agreement") entered into by and between the parties on 9/28/23. Amendment #5 revises the FY26 budget and adds the FY27 budget, resulting in an increase to the budget by an additional \$156,525, for a total Agreement amount of \$649,091.

This Amendment #5 is effective upon signature. Except as amended hereby, all other terms and conditions of the Agreement remain in full force and effect. COUNTY has identified the changes with "***bold/italic***" font for easy reference.

AMEND Section 4, Grant Funds:

4. **Grant Funds.** COUNTY's funding for this Agreement is a combination of Federal, State and Local dollars as specified below by title and Assistance Listing Number ("ALN") number as appropriate. The maximum, not to exceed, grant amount COUNTY will pay for is \$492,566. Payments will be made on a reimbursement basis in accordance with the rates set forth in Exhibit B, and the award is conditional upon compliance with the terms herein and disbursements will be made in accordance with the schedule and requirements contained in Exhibit D: Reimbursement Request. Failure to comply with the terms of this Agreement may result in withholding of payment.
 - 4.1. Grant Funds: COUNTY's funding of \$374,610 in grant funds for this Agreement is the Older Americans Act (ALN: 93.043, 93.044, 93.045, 93.052, 93.053) issued to COUNTY by the State of Oregon, Department of Human Services ("ODHS"), Adults and People with Disabilities ("APD"), Community Services & Solutions Unit ("CSSU").
 - 4.2. Grant Funds: COUNTY's funding of \$27,200 in grant funds for this Agreement is the Medical Assistance Program issued to COUNTY by ODHS, APD.
 - 4.3. Grant Funds: COUNTY's funding of \$33,000 for transportation services outlined in this agreement are from Statewide Transportation Funds ("STF") for Elderly and Disabled and Statewide Transportation Improvement Funds ("STIF") for transportation services issued to COUNTY.
 - 4.4. Other Funds: COUNTY's funding of \$6,256 for Shelf Stable Meals outlined in this Agreement are state general funds, issued to COUNTY by the State of Oregon,

Department of Human Services (“ODHS”), Adults and People with Disabilities (“APD”),
Community Services & Solutions Unit (“CSSU”).

- 4.5. Grant Funds: COUNTY’s funding of \$29,000 in grant funds for this Agreement is from Federal Transportation Administration funds (Federal Statute: 49 USC 5310; ALN: 20.513) issued to COUNTY by TriMet.
- 4.6. Grant Funds: COUNTY’s funding of \$22,500 for transportation services outlined in this agreement is from Elderly and Disabled Transportation funds issued to COUNTY by Ride Connection.

TO READ:

4. **Grant Funds.** COUNTY’s funding for this Agreement is a combination of Federal, State and Local dollars as specified below by title and Assistance Listing Number (“ALN”) number as appropriate. The maximum, not to exceed, grant amount COUNTY will pay for is **\$649,091**. Payments will be made on a reimbursement basis in accordance with the rates set forth in Exhibit B, and the award is conditional upon compliance with the terms herein and disbursements will be made in accordance with the schedule and requirements contained in Exhibit D: Reimbursement Request. Failure to comply with the terms of this Agreement may result in withholding of payment.
 - 4.1. Grant Funds: COUNTY’s funding of **\$492,035** in grant funds for this Agreement is the Older Americans Act (ALN: 93.043, 93.044, 93.045, 93.052, 93.053) issued to COUNTY by the State of Oregon, Department of Human Services (“ODHS”), Adults and People with Disabilities (“APD”), Community Services & Solutions Unit (“CSSU”).
 - 4.2. Grant Funds: COUNTY’s funding of **\$40,800** in grant funds for this Agreement is the Medical Assistance Program (ALN: 93.778) issued to COUNTY by ODHS, APD.
 - 4.3. Grant Funds: COUNTY’s funding of **\$58,500** for transportation services outlined in this agreement are from Statewide Transportation Funds (“STF”) for Elderly and Disabled and Statewide Transportation Improvement Funds (“STIF”) for transportation services issued to COUNTY.
 - 4.4. Other Funds: COUNTY’s funding of \$6,256 for Shelf Stable Meals outlined in this Agreement are state general funds, issued to COUNTY by the State of Oregon, Department of Human Services (“ODHS”), Adults and People with Disabilities (“APD”), Community Services & Solutions Unit (“CSSU”).
 - 4.5. Grant Funds: COUNTY’s funding of \$29,000 in grant funds for this Agreement is from Federal Transportation Administration funds (Federal Statute: 49 USC 5310; ALN: 20.513) issued to COUNTY by TriMet.
 - 4.6. Grant Funds: COUNTY’s funding of \$22,500 for transportation services outlined in this agreement is from Elderly and Disabled Transportation funds issued to COUNTY by Ride Connection.

THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK

AMEND EXHIBIT B – SUBRECIPIENT Program Budget, to replace budget for fiscal year 2025-26 with the following and add the following additional budget for fiscal year 2026-27:

LAKE OSWEGO ADULT COMMUNITY CENTER
 Revised, Fiscal Year 2026, 7/1/2025 - 6/30/2026

<u>Funding Type</u>	<u>Funding Category</u>	<u>AL Number</u>	<u>Max. Total Award</u>	<u>Required Match*</u>	<u>Services</u>	<u>Reimb. Rate</u>	<u>Service Unit for Reporting & Reimbursement</u>
Client Services	OAA IIIB	93.044	\$ 10,230	\$ 1,137	Case Management	\$ 42.00	1 hour
					Reassurance	\$ 21.00	1 contact
					Info & Assistance	\$ 21.00	1 contact
					Outreach (up to 6 per year)	\$ 50.00	1 activity
Nutrition Services	OAA C1 - Congregate Meals	93.045	\$ 32,745	\$ 3,638	OAA Meal Site Management	\$ 1.65	1 congregated meal
					Food Service	\$ 2.50	1 congregated meal
	OAA C2 - Home Delivered Meals	93.045	\$ 42,000	\$ 4,667	OAA Meal Site Management	\$ 1.65	1 home delivered meal
					Food Service	\$ 2.50	1 home delivered meal
	NSIP - Congregate Meals	93.053	\$ 5,565	NA	Food Service	\$ 0.70	1 congregated meal
					NSIP - Home Delivered Meals	93.053	\$ 7,440
Health Promotion	OAA IIID	93.043	\$ 2,100	NA	Evidence-Based Health & Wellness Programs	\$ 52.50	1 class/session
Respite	OAA IIIE	93.052	\$ 12,180	\$ 4,061	Family Caregiver Support Program Respite	\$ 42.00	1 hour
Transp. Services	STIF Formula – 3.1 & 3.4 CC Specialized Services	NA	\$ 33,000	NA	Rides within the TriMet Service Area	\$ 10.00	1 one-way trip
	Non-Medical Medicaid Rides	NA	\$ 13,600	NA	Non-Medical Rides for Medicaid Enrolled Clients	\$ 34.00	1 one-way trip
Total Maximum Award			\$ 158,860	Federal Award Total:		\$	112,260

* Source of OAA Match - Staff time

LAKE OSWEGO ADULT COMMUNITY CENTER
 Fiscal Year 2027, 7/1/2026 - 6/30/2027

<u>Funding Type</u>	<u>Funding Category</u>	<u>AL Number</u>	<u>Max. Total Award</u>	<u>Required Match*</u>	<u>Services</u>	<u>Reimb. Rate</u>	<u>Service Unit for Reporting & Reimbursement</u>
Client Services	OAA IIIB	93.044	\$ 10,000	\$ 1,111	Case Management	\$ 42.00	1 hour
					Reassurance	\$ 21.00	1 contact
					Info & Assistance	\$ 21.00	1 contact
					Outreach (up to 6 per year)	\$ 50.00	1 activity
Nutrition Services	OAA C1 - Congregate Meals	93.045	\$ 32,800	\$ 3,644	OAA Meal Site Management	\$ 1.65	1 congregated meal
					Food Service	\$ 2.50	1 congregated meal
	OAA C2 - Home Delivered Meals	93.045	\$ 42,000	\$ 4,667	OAA Meal Site Management	\$ 1.65	1 home delivered meal
					Food Service	\$ 2.50	1 home delivered meal
					HDM Assessment	\$ 21.00	1 complete assessment
	NSIP - Congregate Meals	93.053	\$ 5,565	NA	Food Service	\$ 0.70	1 congregated meal
NSIP - Home Delivered Meals	93.053	\$ 7,440	NA	Food Service	\$ 0.70	1 home delivered meal	
Health Promotion	OAA IIID	93.043	\$ -	NA	Evidence-Based Health & Wellness Programs	\$ 52.50	1 class/session
Respite	OAA IIIE	93.052	\$ 12,180	\$ 4,061	Family Caregiver Support Program Respite	\$ 42.00	1 hour
Transp. Services	STIF Formula – 3.1 & 3.4 CC Specialized Services	NA	\$ 25,500	NA	Rides within the TriMet Service Area	\$ 10.00	1 one-way trip
	Non-Medical Medicaid Rides	NA	\$ 13,600	NA	Non-Medical Rides for Medicaid Enrolled Clients	\$ 34.00	1 one-way trip
Total Maximum Award			\$ 149,085	Federal Award Total:		\$	109,985

* Source of OAA Match - Staff time

REPLACE EXHIBIT H – 1 with the following:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$40,210
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.044 Title III, Part B
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

REPLACE EXHIBIT H – 2 with the following:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$339,995
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.045 Title III, Part C
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

REPLACE EXHIBIT H – 3 with the following:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$58,490
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.053 NSIP
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

REPLACE EXHIBIT H – 4 with the following:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$5,200
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.043 Title III, Part D
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

REPLACE EXHIBIT H – 5 with the following:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$48,140
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.052 Title III, Part E
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

ADD EXHIBIT H – 6:

2 CFR 200.332(b) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	City of Lake Oswego – Lake Oswego Adult Community Center
SUBRECIPIENT Unique Entity Identifier:	YJJFCP3HM9L6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2027
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$29,000
Total amount of all Federal funds obligated in this subaward:	\$521,035
Total amount of all Federal funds obligated to SUBRECIPIENT during fiscal year 2027:	\$109,985
Federal award project description:	Enhanced Mobility of Seniors and Individuals with Disabilities
Federal awarding agency:	Federal Transit Administration
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	20.513 Section 5310 Program
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

SIGNATURE PAGE

IN WITNESS WHEREOF, the parties hereto have caused this Amendment #5 to be executed by their duly authorized officers.

CLACKAMAS COUNTY

CITY OF LAKE OSWEGO

By: _____

By:  _____

Its: _____

Its: Mayor _____

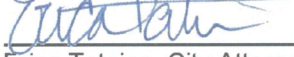
Dated: _____

Dated: May 28, 2026 _____

Approved to Form:

Approved as to Form:

By: Andrew Naylor
Andrew Naylor (Jun 1, 2026 16:44:52 PDT)
Assistant County Counsel

By: 
Erica Tatoian, City Attorney

Dated: Jun 1, 2026 _____

Dated: April 23, 2026







24-006 - A5 - FINAL - City of Lake Oswego_sub signed

Final Audit Report

2026-06-01

Created:	2026-06-01
By:	Bouavieng Bounnam (BBounnam@clackamas.us)
Status:	Signed
Transaction ID:	CBJCHBCAABAAXoq5VfBn6JkfYkKp9ptuZBfJ9FM95ix

"24-006 - A5 - FINAL - City of Lake Oswego_sub signed" History

-  Document created by Bouavieng Bounnam (BBounnam@clackamas.us)
2026-06-01 - 9:50:09 PM GMT- IP address: 198.245.132.3
-  Document emailed to anaylor@clackamas.us for signature
2026-06-01 - 9:50:53 PM GMT
-  Email viewed by anaylor@clackamas.us
2026-06-01 - 9:50:58 PM GMT- IP address: 52.3.199.226
-  Signer anaylor@clackamas.us entered name at signing as Andrew Naylor
2026-06-01 - 11:44:50 PM GMT- IP address: 198.245.132.3
-  Document e-signed by Andrew Naylor (anaylor@clackamas.us)
Signature Date: 2026-06-01 - 11:44:52 PM GMT - Time Source: server- IP address: 198.245.132.3 - Signature Appearance Selected: TYPE
-  Agreement completed.
2026-06-01 - 11:44:52 PM GMT