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CLACKAMAS COUNTY BOARD OF COUNTY COMMISSIONERS

Policy Session Worksheet

Presentation Date: July 7, 2026 **Approx. Start Time:** 1:30pm **Approx. Length:** 30min

Presentation Title: Statewide Transportation Improvement Funds FY28-FY29 Project List

Department: Health, Housing & Human Services / Social Services Division

Presenters: Philip Mason-Joyner, H3S Deputy Director, and Kristina Babcock, Transit Services Program Manager

WHAT ACTION ARE YOU REQUESTING FROM THE BOARD?

Board approval of the project list to be presented to the local Statewide Transportation Improvement Funds Advisory Committee.

EXECUTIVE SUMMARY:

In 2018, with the approval of HB2017 (Keep Oregon Moving), Oregon added a .01% employee payroll tax to improve public transportation service in both rural and urban communities. Statewide Transit Improvement Funds (STIF) may be used for public transportation purposes that support the effective planning, deployment, operation, and administration of public transportation programs including, but not limited to:

- The creation of new systems and services
- Maintenance or continuation of systems or services
- Planning for and development of a Local Plan

These funds are not intended to supplant local funding sources; the intent of STIF funding is to prioritize improvement or expansion service.

STIF funds are distributed by the state directly to the Qualified Entity (QE) for each county. For Washington, Multnomah and Clackamas Counties, the QE is TriMet as it is the largest Mass Transit District. Funds that are generated outside of TriMet borders are then distributed to counties and small transit providers (referred to in rule as Public Transportation Service Providers) for approved projects inside and outside TriMet's service district.

All proposed projects have a series of steps that need to occur before the final approval and distribution of STIF funds to the Qualified Entity (TriMet) and then ultimately to the Public Transportation Service Providers (PTSP's):

- All proposed projects must be in a local plan to be eligible for funding. Examples of local plans include the Clackamas County Transit Development Plan, the Unified Service Enhancement Plan, and the Mt Hood Multi-Modal plan.
- Once PTSP's identify projects, those projects must be approved by the Clackamas County STIF Advisory Committee. This Committee meets twice to discuss the projects of all the Clackamas County providers (except TriMet) and provides feedback on the proposed projects. At the conclusion of the second meeting the Advisory Committee approves the final project lists.
- The next step is for the PTSP's to present their individual projects to the TriMet HB 2017 Transit Advisory Committee. Commissioner Helm is the Clackamas County representative. The projects of both TriMet and the PTSP's are reviewed and approved by the committee and sent to the TriMet Board of Directors for a final sign off.
- Finally, projects are approved at the state level by the Public Transit Advisory Committee and by the Oregon Transportation Committee.

Once all the above steps have been completed, ODOT distributes STIF funds to the Qualified Entity on a quarterly basis. The QE then passes dollars through to each of the PTSP's based on a formula allocation and the PTSP's use the dollars to fund the projects that were approved.

The list of projects was developed by staff at H3S Social Services Division and the Department of Transportation and Development, based on the approved projects included in local plans such as the Transit Development Plan and the Mt Hood Multi-Modal Plan. These projects are also included in regional planning efforts such as the Coordinated Human Services Transportation Plan for the Tri-County area.

The County is provided with an estimate of expected revenues which helps to determine total amount that can be expended during the STIF cycle. All projects meet the criteria for eligibility for STIF funding. All of the projects and the STIF funding align with the county's strategic priority to ensure safe, secure and livable communities by addressing transportation needs for older adults, persons with disabilities and low-income job seekers.

This issue is coming to the Board currently because staff are seeking confirmation on the selected projects prior to taking the list to Clackamas County's STIF Advisory Committee and then to TriMet's larger STIF Advisory Committee.

FINANCIAL IMPLICATIONS (current year and ongoing):

Is this item in your current budget? YES NO

What is the cost? \$ 6,867,169 (current estimate)

What is the funding source? STIF

STRATEGIC PLAN ALIGNMENT:

- How does this item align with your Department's Strategic Business Plan goals?
These projects, supported by STIF funding, directly advance our strategic priorities by contributing to safe, secure, and livable communities. They address critical transportation needs for seniors, individuals with disabilities, and low-income job seekers, ensuring equitable access to essential services and opportunities.
- How does this item align with the County's Performance Clackamas goals?
These projects, funded through STIF, align with Performance Clackamas goals by strengthening transportation infrastructure and promoting safe, secure and livable communities. They address essential mobility needs, supporting equitable access and enhancing quality of life for all residents.

LEGAL/POLICY REQUIREMENTS:

N/A

PUBLIC/GOVERNMENTAL PARTICIPATION:

Public participation occurred when the supporting plans, such as the Transit Development Plan, were developed. Additionally, all STIF proposed projects have been reviewed and given feedback by the Clackamas County Transportation Advisory Committee.

OPTIONS:

Option #1: Approve the project list as presented.

Option #2: Approve the project list, with Board-directed changes.

Option #3: Instruct staff to take alternative actions.

RECOMMENDATION:

Staff recommends Option #1: Approve the project list as presented.

ATTACHMENTS:

Attachment #A: FY28-29 CC Project List:

Regional Coordination Projects

- *Lists the projects that will be funded with STIF Regional Coordination dollars once approved by the STIF Advisory Committee.*

STIF Formula Projects

- *Lists the projects that will be funded with STIF and STF Formula dollars once approved by the STIF Advisory Committee.*

5310 Projects

- *Lists the projects that will be funded by 5310 Federal funds passed through Oregon Dept of Transportation once approved by the STIF Advisory Committee*

SUBMITTED BY:

Division Director/Head Approval Tracy Garell

Department Director/Head Approval Philip Mason-Joyner

County Administrator Approval _____

For information on this issue or copies of attachments, please contact Kristina Babcock at 503-655-8640

Attachment A

Proposed Regional Coordination Projects

Project Number	Public Transportation Service Provider	Project name (50 characters)	Project Description	Rollover and Interest	Admin	Capital	Ops Dollars	Total New Regional Coordination Dollars
	Clackamas County	Service - Clackams County Shuttles	Continued funding for all shuttle services in Clackamas County, including Clackamas Community College Xpress, Oregon City, Estacada, and Clackamas Industrial Last Mile Shuttles. Includes all technology, maintenance, and operational costs.				\$ 2,325,000	\$ 2,550,000
	Clackamas County	Administrative Costs	Approved category to cover the costs of administering the Regional Coordination STIF program, including project planning, implementation, and audit.		\$ 225,000			
	Clackamas County	Program Reserve	Approved category	\$ 175,000				
TOTALS				\$ 175,000	\$ 225,000	\$ -	\$ 2,325,000	\$ 2,550,000

Plan Total \$ 2,725,000

Proposed STIF Formula Projects

Project Number	Public Transportation Service Provider	Project name (50 characters)	Project Description	New STIF Formula Dollars	Rollover	Interest	STF / STIF Dollars	TOTAL	Reprogram to 5311	Keep as STIF match	
TRANSIT OPERATIONS - Clackamas County Transportation Operations	Clackamas County	Mt Hood Express and Village Shuttle Service	Mt Hood Express and Village Shuttle Service: Continued funding for existing Mt Hood Express and Village Shuttle services from the City of Sandy to Rhododendron and Government Camp. This includes funding for one Express run daily and one Villages shuttle daily added during the funding cycle in FY19/21. All other operational, program and match costs needed to maintain existing service levels.	\$ 500,000	\$ -	\$ -		\$ 500,000			
TRANSIT OPERATIONS	Clackamas County	Boring Life Line Services	Boring Lifeline Service: This project provides service to the unincorporated community of Boring, which is outside of the service area of any senior center or transit service. This is a partnership between Clackamas County Social Services Division (SSD) and the City of Sandy - Sandy Senior & Community Center (SSCC) to sustain services for residents age 60 plus or with a disability. This project includes funding allocated through the STIF Poulation Based (STF) process.	\$ 25,000	\$ -	\$ -	\$ 173,386	\$ 198,386			
TRANSIT OPERATIONS	Clackamas County	Local Service Connections	Local Service Connections: Work with Clackamas County small transit providers to address missing connections in Clackamas County between existing transit providers as identified in the Clackamas County Transit Development Plan (TDP), other transit master plans, Coordinated Human Services plan, or other local plans. Once project is identified provide operational funding support to implement the new or expanded service. Local service connections can be Fixed Route, Deviated Fixed Route, Dial-a-Ride, or Demand Response Services		\$ 100,000	\$ -		\$ 100,000			
				\$ 525,000	\$ 100,000	\$ -	\$ 173,386	\$ 798,386			

PLANNING & CAPITAL - Clackamas County Planning and Capital Improvements	Clackamas County	Vehicle Maintenance	Maintenance: Provide match for Vehicle maintenance costs associated with the Mt Hood Express, Village Shuttle and Transportation Reaching People.	\$ 62,838	\$ -	\$ -		\$ 62,838			
PLANNING & CAPITAL	Clackamas County	Technology Upgrades	Technology Upgrades: Support and provide match for Implementation and maintenance of new technology solutions for the Mt Hood Express, Last Mile Shuttle, and Transportation Reaching People programs. Upgrades to disptach software, real time vehicle arrival information, on board technology, upgraded websites, maintenance systems, etc. Also will be used to support Fare Integration solutions for all Clackamas County small Transit Providers.	\$ 55,270	\$ -	\$ -		\$ 55,270	\$ 112,163	\$ 12,838	\$ 125,000
PLANNING & CAPITAL	Clackamas County	Match for Federal Grants	Provide match for federal grants that improve the Mt Hood Express, Village Shuttle, or Highway 26 corridor. Including match for State, local and Federal competitive grants	\$ 90,836	\$ 45,000			\$ 135,836	\$ 89,730	\$ 10,270	\$ 100,000
PLANNING & CAPITAL	Clackamas County	Capital Purchases- Mt Hood Express	MHX Capital Purchases: Provide match to purchase vehicle(s) to stabilize fleet capacity of existing service as well as address future service expansion resulting from Transit Development Plan/ Vision of Transit around the Mountain Project	\$ 215,405		\$ -		\$ 215,405			
				\$ 424,349	\$ 45,000	\$ -	\$ -	\$ 469,349	\$ 134,595	\$ 15,405	\$ 150,000

Proposed STIF Formula Projects

COMMUNITY BASED TRANSPORTATION - Clackamas County Community Based Transportation	Clackamas County	Service - Clackamas County Programs - Paid Driver Program	Clackamas County Transportation Programs: Support and increase demand response services for Seniors and Persons with disabilities. This project would increase the availability of demand response services for Clackamas County residents; services include dedicated dialysis rides, dedicated medical rides, other ride types, and match for T-19 rides. Funding to be used for preventative maintenance, preventative maintenance match, Operations, Senior Centers, Taxi's, Paid Driver's, program administration and all other program expenses. This project includes funding allocated through the STIF Population Based (STF) process.	\$ 110,000	\$ 11,500	\$ -	\$ 1,373,132	\$ 1,494,632			
COMMUNITY BASED TRANSPORTATION	Clackamas County	Service - Clackamas County Senior Centers	Clackamas County Specialized Services: Support transportation services provided by the Senior Centers and other rural Transit providers in Clackamas County. Rides provided by both paid drivers and volunteers. Funding supports operations, program administration, technology upgrades and other program expenses. This project includes funding allocated through the STIF Population Based (STF) process.	\$ 70,000		\$ -	\$ 411,835	\$ 481,835			
COMMUNITY BASED TRANSPORTATION	Clackamas County	Service - Clackamas County - Volunteer Program	Clackamas County Volunteer Programs: Support transportation services provided by Transportation Reaching People Program. Transportation provided by volunteer drivers. Funding supports operations, program administration, mileage reimbursement, technology upgrades and other program expenses. This project includes funding allocated through the STIF Population Based (STF) process.	\$ 70,000	\$ 20,000	\$ -	\$ 96,972	\$ 186,972			
COMMUNITY BASED TRANSPORTATION	Clackamas County	Service - Clackamas County T-19 Rides	T-19: Match provided for T-19 rides provided by Transportation Reaching People and the Clackamas County Senior Centers	\$ 10,000	\$ 10,000	\$ -	\$ 10,500	\$ 30,500			
COMMUNITY BASED TRANSPORTATION	Clackamas County	Capital Purchase - E&D Transportation	Purchase one vehicle for the Villages Shuttle program to expand the fleet and provide additional services. Vehicle would be either Category D. Project dollars may be as the primary funding source or match on vehicle purchases	\$ 100,000	\$ 50,000	\$ -		\$ 150,000			
				\$ 360,000	\$ 91,500	\$ -	\$ 1,892,439	\$ 2,343,939			

STIF Population Based Total \$ 2,065,825

ADMIN & PROGRAM RESERVE - Clackamas County Admin and Program Reserve	Clackamas County	Administrative Costs	Administrative Costs: Approved category to cover the costs of administering and providing match for all STIF related projects, including project/plan development.	\$ 275,000	\$ 100,000	\$ -		\$ 375,000			
ADMIN & PROGRAM RESERVE	Clackamas County	Program Reserve	Program Reserve: Approved category to cover the costs of projects within the STIF Plan. Will address any potential losses or increased match requirements in STIF, 5311, 5310, FLAP, Local Funds or STF funding used to preserve existing service during the next biennium or to provide additional support for un-anticipated increases in operations/project costs.	\$ 10,496	\$ 100,000	\$ 20,000		\$ 130,496			
ADMIN & PROGRAM RESERVE	Clackamas County	Audit	Yearly required audit by TriMet	\$ 25,000	\$ -	\$ -		\$ 25,000			
				\$ 310,496	\$ 200,000	\$ 20,000	\$ -	\$ 530,496			

TOTALS	\$ 1,619,844	\$ 436,500	\$ 20,000	\$ 2,065,825	\$ 4,142,169
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Proposed STIF Formula Projects

Regional Coordination \$ 2,725,000

Grand Total \$ 6,867,169

Nov 2024 Estimate	FY28	\$	655,527
	FY29	\$	694,343
	Total	\$	1,349,870
	20% overage	\$	269,974
	New Total	\$	1,619,844
		\$	-

5310 Projects

Project Number	Public Transportation Service Provider	Project name (50 characters)	Project Description	New STIF Formula Dollars	Rollover	Interest	5310 Dollars	TOTAL
	Clackamas County	Preventative Maintenance	Provide continued preventative maintenance funding for the Mt Hood Express, Village Shuttle Service, and Transportation Reaching People				\$ 241,268	\$ 216,490
								\$ 216,490

STFAC

Project name	Project Description	Previous Ask	NEW ASK
Preventative Maintenance	Provide continued preventative maintenance funding for the Mt Hood Express, Village Shuttle Service, and Transportation Reaching People	\$ 225,000	\$ 250,000
No Ask			
No Ask			
Boring Life Line Services	Boring Lifeline Service: This project provides service to the unincorporated community of Boring, which is outside of the service area of any senior center or transit service. This is a partnership between Clackamas County Social Services Division (SSD) and the City of Sandy	\$ 133,374	\$ 173,386
Service -Clackamas County Programs - Paid Driver Program	Clackamas County Transportation Programs: Support and increase demand response services for Seniors and Persons with disabilities. Services include dedicated dialysis rides, dedicated medical rides, other ride types, and match for T-19 rides. Funding to be used for preventative maintenance, preventative maintenance match, Operations, Senior Centers, Taxi's, Paid Driver's, program administration and all other program expenses.	\$ 1,194,028	\$ 1,373,132
Combine into one Project (TRP Paid Driver, Dedicated Dialysis, and Dedicated Medical			\$ -
			\$ -
Service - Clackamas County Senior Centers	Clackamas County Specialized Services: Support transportation services provided by the Senior Centers and other rural Transit providers in Clackamas County.	\$ 392,224	\$ 411,835
Service - Clackamas County Volunteer Program	Clackamas County Volunteer Programs: Support transportation services provided by Transportation Reaching People Program. Transportation provided by volunteer drivers.	\$ 77,578	\$ 96,972
Service - Clackamas County T-19 Rides	T-19: Match provided for T-19 rides provided by Transportation Reaching People and the Clackamas County Senior Centers	\$ 10,000	\$ 10,500
		\$ 2,032,203	\$ 2,315,825