

September 11, 2025

BCC Agenda Date/Item: _____

Board of County Commissioners
Clackamas County

Approval of an Amendment to a Subrecipient Agreement with the Senior Citizens Council of Clackamas County to provide guardianship, conservatorship, and diversion services for at-risk seniors and adults. Amendment value is \$179,550 for one year. Total Agreement value \$530,100 for 3 years. Funding is through the federal Older Americans Act, and \$99,965 in budgeted County General Funds are involved.

Previous Board Action/Review	<ul style="list-style-type: none"> Original Agreement September 7, 2023, Agenda Item 20230907 III.C.20 Amendment #01 September 12, 2024, Agenda Item 20240912 I.C.11 		
Performance Clackamas	Healthy People		
Counsel Review	Yes-Sarah Foreman	Procurement Review	NA
Contact Person	Tracy Garell	Contact Phone	503-655-8641

EXECUTIVE SUMMARY: The Social Services Division of the Health, Housing, and Human Services Department requests approval of Amendment #02 to a Subrecipient Agreement with the Senior Citizens Council of Clackamas County to provide Older Americans Act (OAA) funded services for persons living in Clackamas County. Additional grant funds are provided to support critical services for individuals with disabilities who are not eligible for OAA-funded services. These services help older and disabled individuals to remain independent in the community while protecting their financial well-being.

Amendment #02 adds a new fiscal year budget to fund an additional year of service for older adults, including \$79,585 of federal Older Americans Act funds and \$99,965 of budgeted County General Funds to serve individuals not eligible for OAA services.

The Senior Citizens Council provides support for at-risk seniors and adults with disabilities who are in danger of abuse, neglect, and exploitation. Services include guardianship, conservatorship, and diversion. Clients are often initially isolated with no one else to care for them and are referred to the Senior Citizens Council by social services agencies, police departments, and the court system. These low-cost interventions often avoid costly interventions such as adjudication. The Senior Citizens Council services preserve client dignity, promote independence to the greatest extent possible, and enhance the quality of life for their clients.

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Healthy Families. Strong Communities.

2051 Kaen Road, Oregon City, OR 97045 • Phone (503) 650-5697 • Fax (503) 655-8677

www.clackamas.us

RECOMMENDATION: Staff respectfully requests the Board of County Commissioners approve Amendment #02 (11259) and authorize Chair Roberts or his designee to sign on behalf of Clackamas County.

Respectfully submitted,

Mary Rumbaugh

Mary Rumbaugh
Director of Health, Housing & Human Services

Subrecipient Amendment (FY24-FY27)
Clackamas County, Department of Health, Housing and Human Services

Subrecipient Agreement Number: 24-013

Board Order Number:

Department/Division: H3S, Social Services Division

Amendment No. 2

Subrecipient: Senior Citizens Council of Clackamas
County Inc.

Amendment Requested By: Tracy Garell

Changes: ☐ Scope of Service

☒ Agreement Budget

☐ Agreement Time

() Other:

Justification for Amendment:

Amendment #2 to Subrecipient Agreement 24-013 ("Agreement") with the Senior Citizens Council of Clackamas County Inc. ("SUBRECIPIENT") includes budget adjustments for ongoing delivery of services for fiscal year 2026 and results in an increase to the budget by an additional \$179,550, for a total Agreement amount of \$530,100.

This Amendment #2 is effective upon signature and continues through June 30, 2027.

Except as amended hereby, all other terms and conditions of the Agreement remain in full force and effect. COUNTY has identified the changes with "***bold/italic***" font for easy reference.

AMEND Section 4, Grant Funds:

4. **Grant Funds.** COUNTY's funding for this Agreement is a combination of Federal, State and Local dollars as specified below by title and Assistance Listing Number ("ALN") number as appropriate.

The maximum, not to exceed, grant amount COUNTY will pay for is \$350,550. Payments will be made on a unit-of-service basis, the award is conditional upon compliance with the terms herein and disbursements will be made in accordance with the schedule and requirements contained in Exhibit D: Reimbursement Request. Failure to comply with the terms of this Agreement may result in withholding of payment.

4.1. Grant Funds: COUNTY's funding of \$150,620 in grant funds for this Agreement is the Older Americans Act (ALN: 93.044) issued to COUNTY by the State of Oregon, Department of Human Services ("ODHS"), Adults and People with Disabilities ("APD"), Community Services & Solutions Unit ("CSSU").

4.2. Other Funds: COUNTY's funding of \$199,930 for guardianship, conservatorship, and guardianship outlined in this Agreement are County General Funds as awarded by the Board of County Commissioners.

TO READ:

5. **Grant Funds.** COUNTY's funding for this Agreement is a combination of Federal, State and Local dollars as specified below by title and Assistance Listing Number ("ALN") number as appropriate.

The maximum, not to exceed, grant amount COUNTY will pay is **\$530,100**. Payments will be made on a unit-of-service basis, the award is conditional upon compliance with the terms herein and disbursements will be made in accordance with the schedule and requirements contained in Exhibit D: Reimbursement Request. Failure to comply with the terms of this Agreement may result in withholding of payment.

5.1. Grant Funds: COUNTY's funding of **\$230,205** in grant funds for this Agreement is the Older Americans Act (ALN: 93.044) issued to COUNTY by the State of Oregon, Department of Human Services ("ODHS"), Adults and People with Disabilities ("APD"), Community Services & Solutions Unit ("CSSU").

- 5.2. Other Funds: COUNTY's funding of **\$299,895** for guardianship, conservatorship, and guardianship outlined in this Agreement are County General Funds as awarded by the Board of County Commissioners.

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AMEND EXHIBIT B – SUBRECIPIENT Program Budget, to add the following additional budget for fiscal year 2025-26:

SENIOR CITIZENS COUNCIL OF CLACKAMAS COUNTY, INC.

Fiscal Year 2026 (7/1/2025 - 6/30/2026), Amendment 2

	III B Funds	OAA Match	County Gen. Fund	NO. OF UNITS	Maximum Total Award	REIMBURSE- MENT RATE
Federal ALN	93.044					
Service Category						
Guardian/Conservator						
Guardian Diversion	\$ 79,585	\$ 8,850	\$ 99,965	5700	\$ 179,550	\$31.50
Case Management						

Source of OAA Match - Staff time

Agreement Amount: \$179,550

Federal Award Total: \$ 79,585

REPLACE EXHIBIT H – 1 with the following:

2 CFR 200.332(a) REQUIRED INFORMATION

Federal award identification	
SUBRECIPIENT Name:	Senior Citizens Council of Clackamas County
SUBRECIPIENT Unique Entity Identifier:	NEF5ZKHFEKJ6
Federal Award Identification Number (FAIN):	Unavailable
Federal award date:	Unavailable
Subaward Period of Performance, Start and End Date:	7/1/2023 – 6/30/2027
Subaward Budget Period, Start and End Date:	7/1/2023 – 6/30/2026
Amount of federal funds obligated for this ALN by this action to SUBRECIPIENT:	\$230,205
Total amount of all Federal funds obligated in this subaward:	\$230,205
Total amount of all Federal funds obligated to SUBRECIPIENT during the current fiscal year:	\$79,585
Federal award project description:	Older Americans Act
Federal awarding agency:	Administration for Community Living
Name of pass-through entity:	Clackamas County
Pass-through entity award identifying number to SUBRECIPIENT:	NVWKAVB8JND6
Assistance Listing Number (ALN) & Title:	93.044 Title III, Part B
Is Award for Research and Development?	No
SUBRECIPIENT indirect cost rate on this Agreement:	N/A

SIGNATURE PAGE

IN WITNESS WHEREOF, the parties hereto have caused this Amendment #2 to be executed by their duly authorized officers.

CLACKAMAS COUNTY

Senior Citizens Council of Clackamas County Inc.

By: _____

By: *Ornette (Andy) Crowell*

Its: _____

Its: *Executive Director*

Dated: _____

Dated: *8/12/2025*

Approved for Legal Sufficiency:

By: *Sarah Foreman*
Sarah Foreman (Aug 21, 2025 09:53:16 PDT)
County Counsel

Dated: Aug 21, 2025

